

Texas

Economic and Demographic Trends in Texas

DIR Power to Purchase
Technology Expo
April 28, 2011
Austin, TX

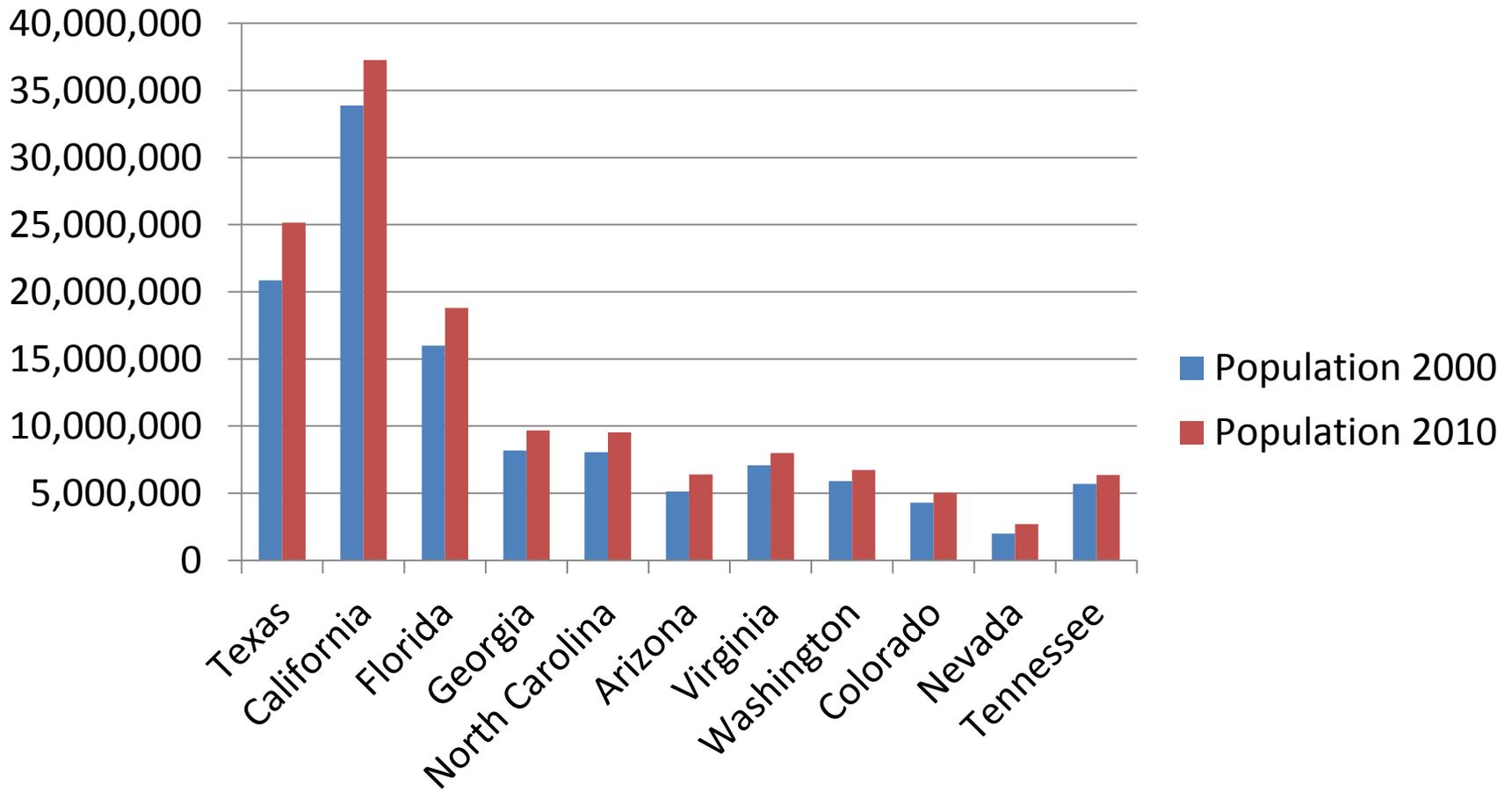
Growing States, 2000-2010

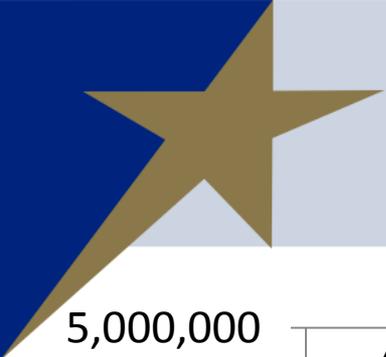
	2000 Population*	2010 Population*	Numerical Change 2000-2010	Percent Change 2000-2010
United States	281,421,906	308,745,538	27,323,632	9.7%
Texas	20,851,820	25,145,561	4,293,741	20.6%
California	33,871,648	37,253,956	3,382,308	10.0%
Florida	15,982,378	18,801,310	2,818,932	17.6%
Georgia	8,186,453	9,687,653	1,501,200	18.3%
North Carolina	8,049,313	9,535,483	1,486,170	18.5%
Arizona	5,130,632	6,392,017	1,261,385	24.6%

15.7% of numerical
change in U.S.

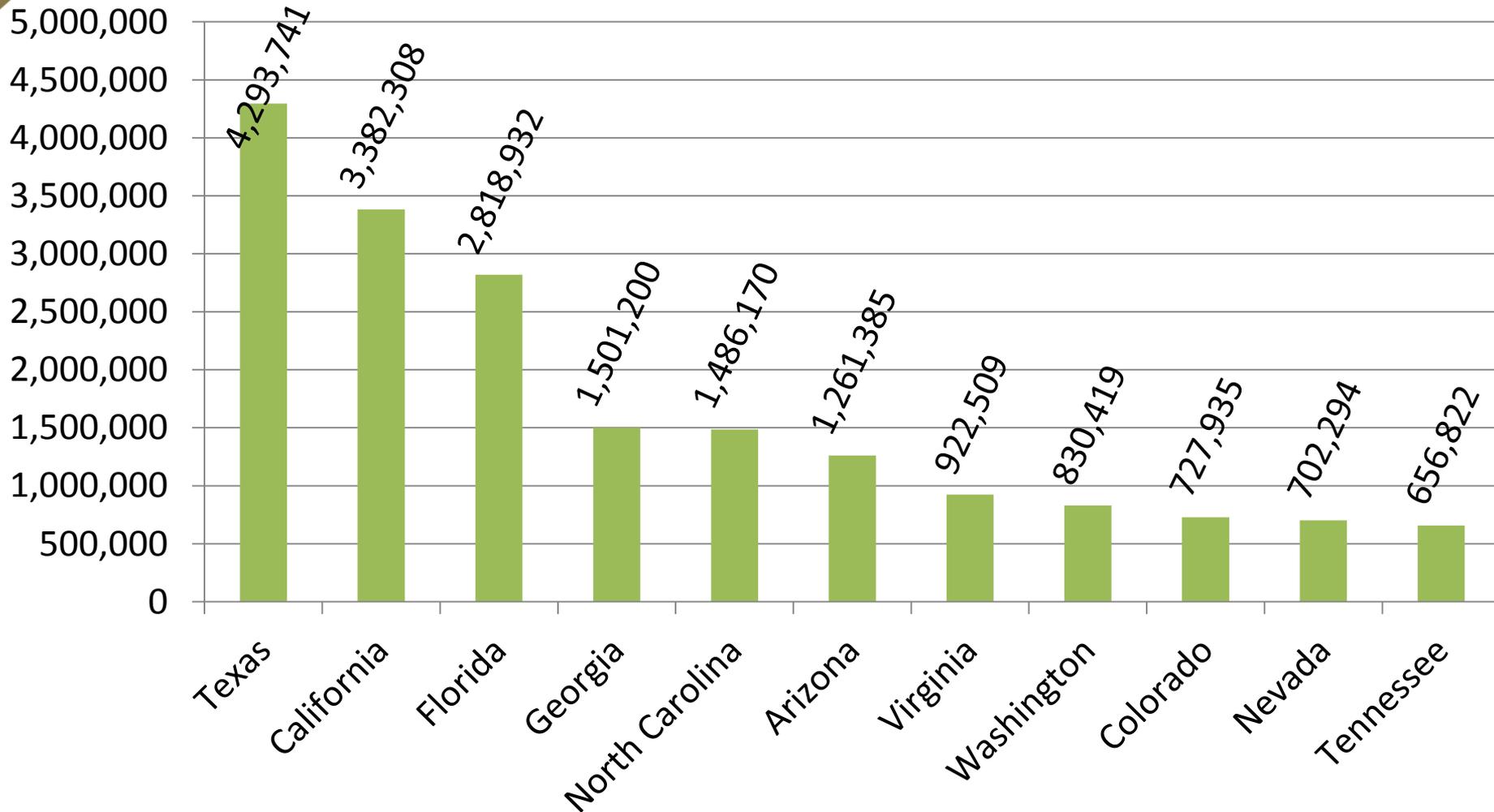
Population values are decennial census counts for April 1 for 2000 and 2010.

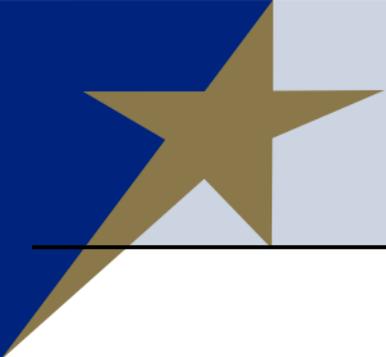
Population of Fast Growing States, 2000 and 2010





Population Change of Fast Growing States between 2000 and 2010





Total Population and Components of Population Change in Texas, 1950-2009

Year*	Population	Numerical Change	Natural Increase	Net Migration	Percent Change	Percent Change Due to	
						Natural Increase	Net Migration
1950	7,711,194	--	--	--	--	--	--
1960	9,579,677	1,868,483	1,754,652	113,831	24.2	93.91	6.09
1970	11,196,730	1,617,053	1,402,683	214,370	16.9	86.74	13.26
1980	14,229,191	3,032,461	1,260,794	1,771,667	27.1	41.58	58.42
1990	16,986,510	2,757,319	1,815,670	941,649	19.9	65.85	34.15
2000	20,851,820	3,865,310	1,919,281	1,946,029	22.8	49.65	50.35
2009	24,782,302	3,930,484	2,124,124	1,781,785	18.8	54.04	45.33

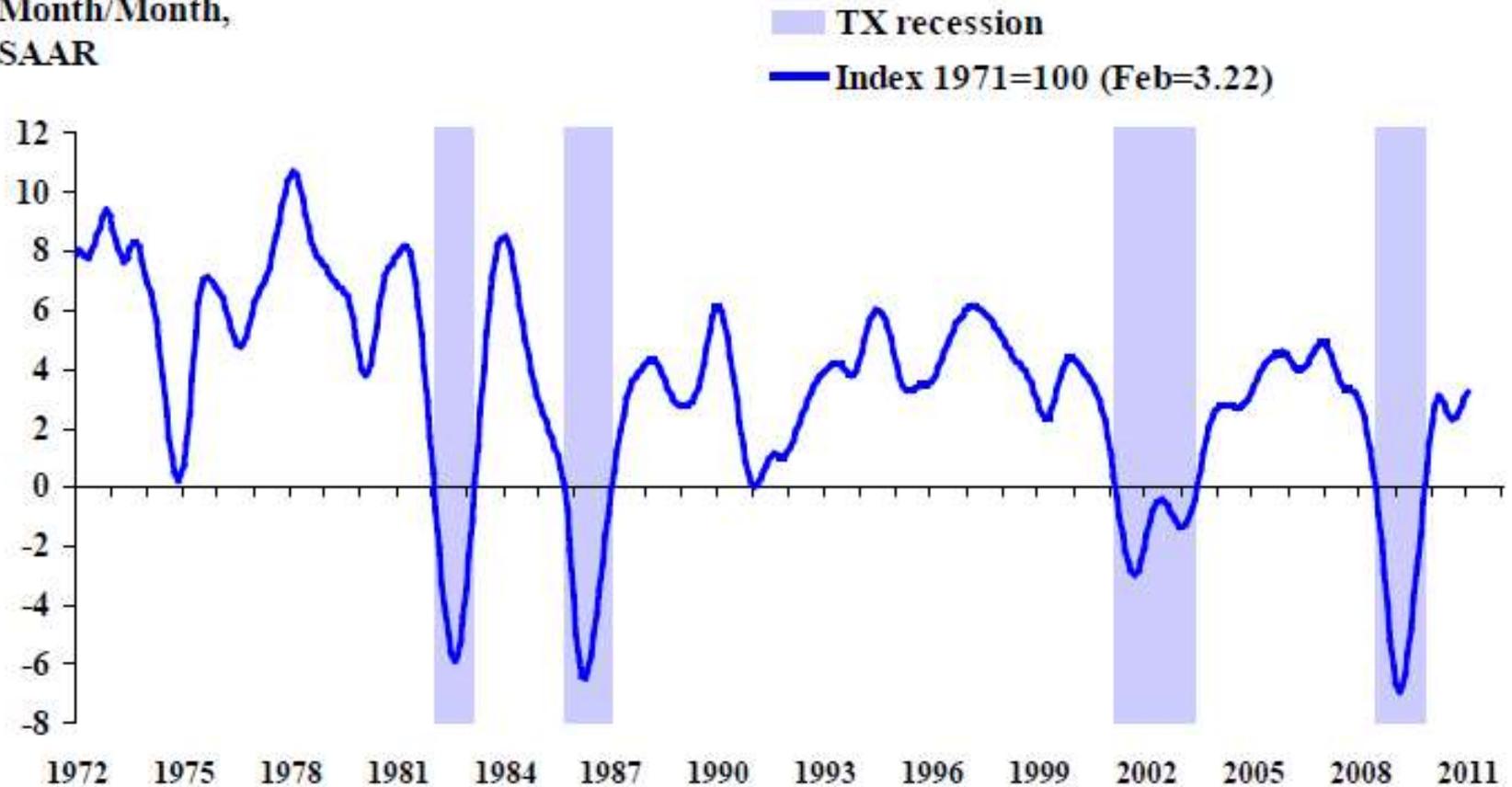
* All values for the decennial dates are for the indicated census year. Values for 2009 is for July 1 as estimated by the U.S. Bureau of the Census.

Source: Derived from U.S. Bureau of the Census Estimates for dates indicated by the Texas State Data Center, University of Texas at San Antonio.

Note: Residual values are not presented in this table.

Texas Business-Cycle Index

Month/Month,
SAAR



Source: FRB Dallas

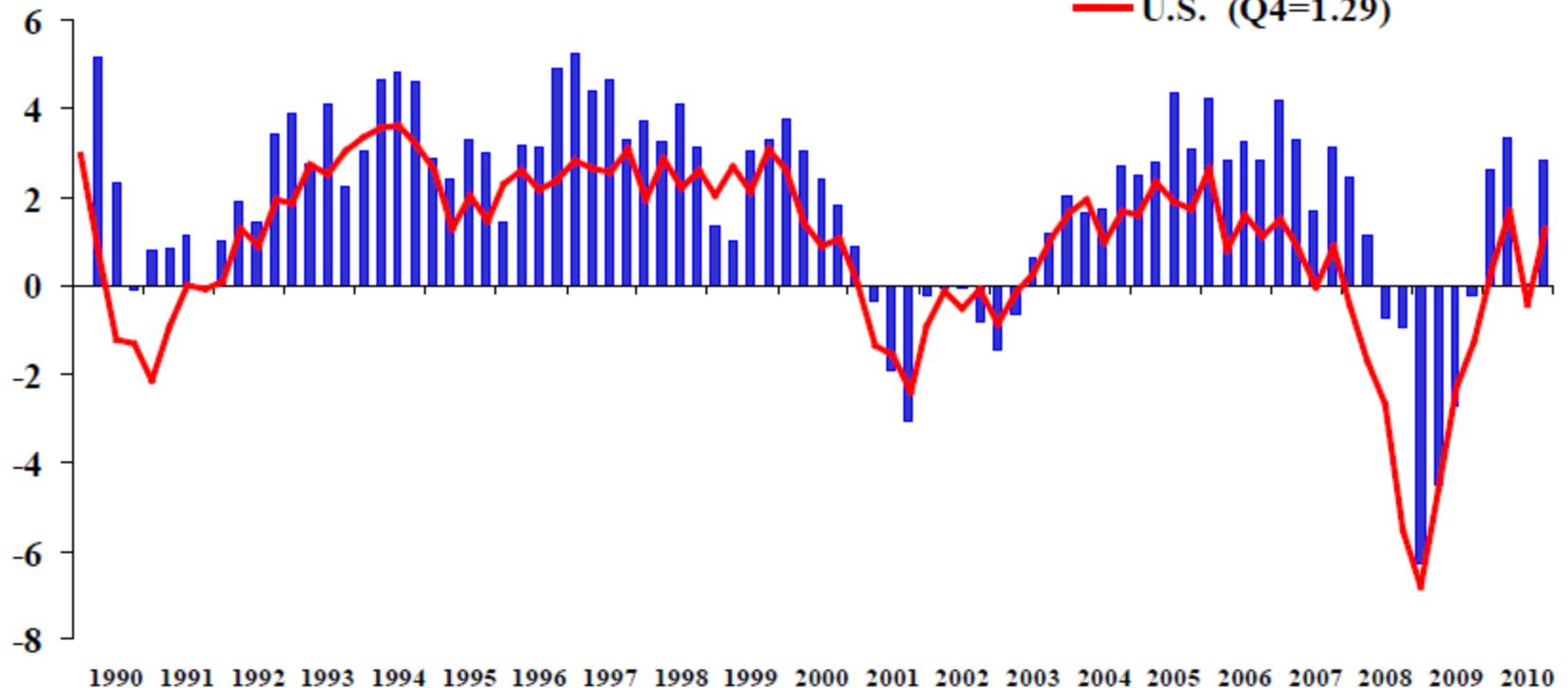
<http://www.dallasfed.org>

Texas Total Nonfarm Employment

Quarterly Growth

1-quarter % change,
SAAR

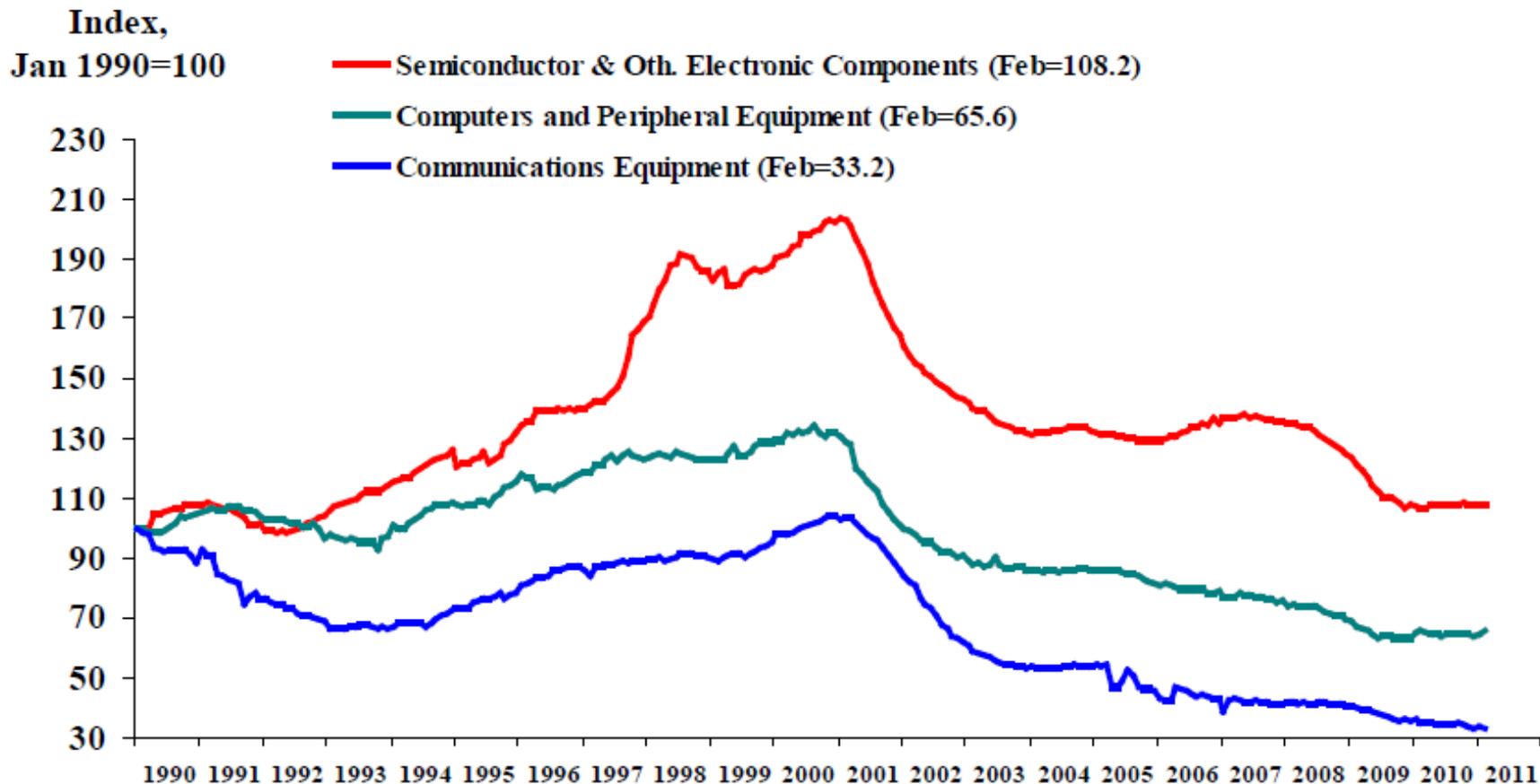
■ Texas (Q4=2.83)
— U.S. (Q4=1.29)



Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

<http://www.dallasfed.org>

Texas High Tech Manufacturing Employment

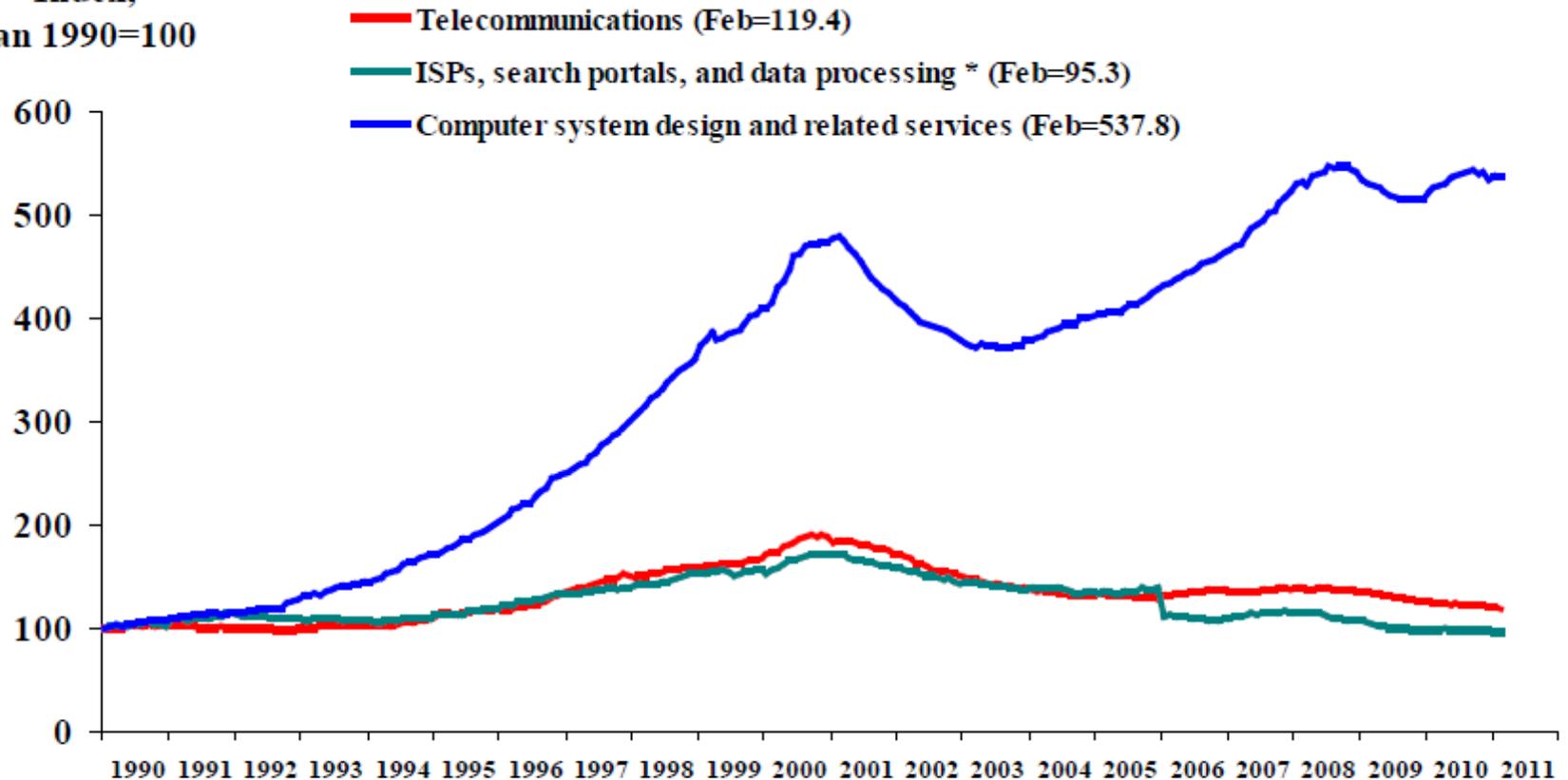


Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

<http://www.dallasfed.org>

Texas High Tech Services Employment

Index,
Jan 1990=100



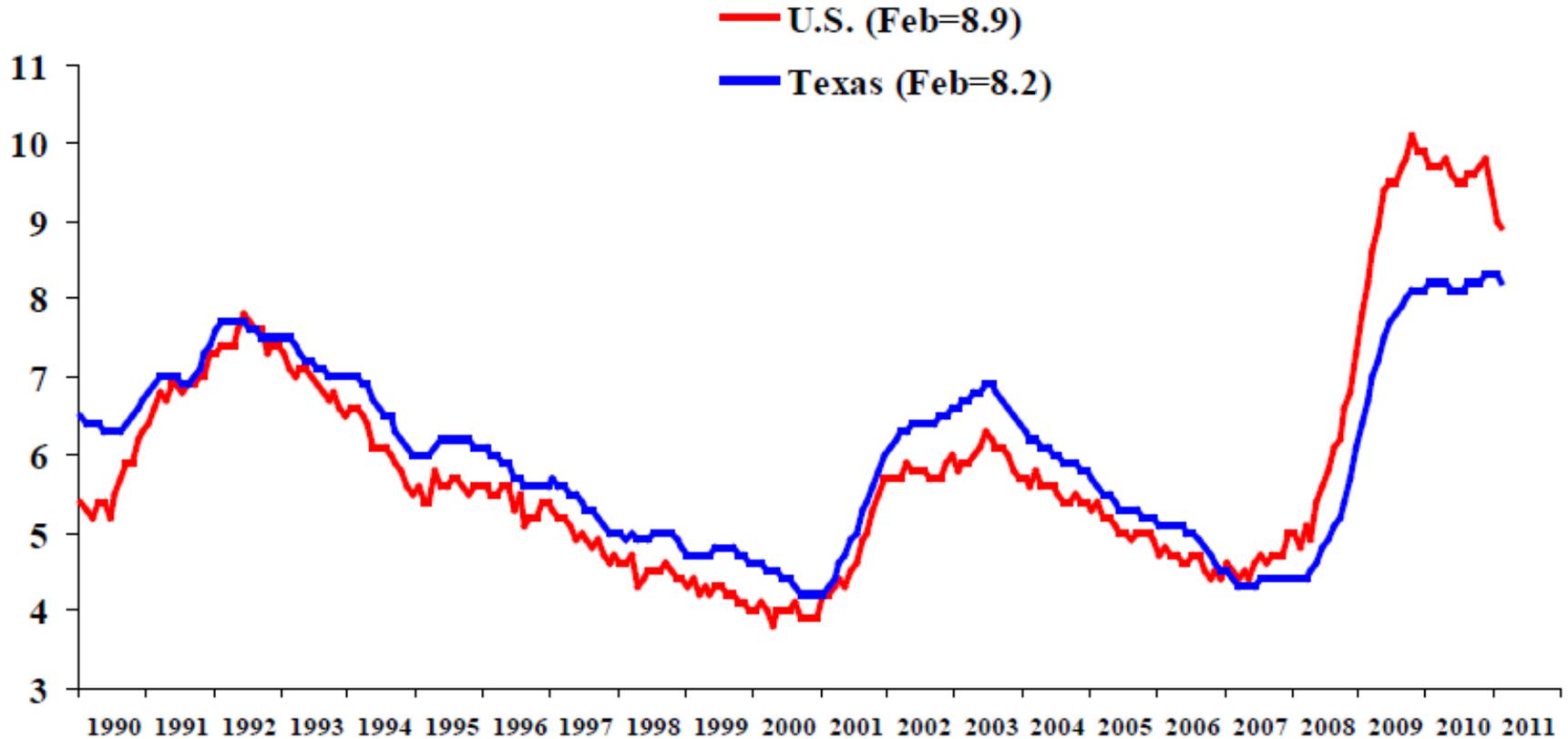
* The January 2006 drop in ISPs, search portals, and data processing is due to changes in NAICS codes.

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

<http://www.dallasfed.org>

Texas and U.S. Unemployment Rate

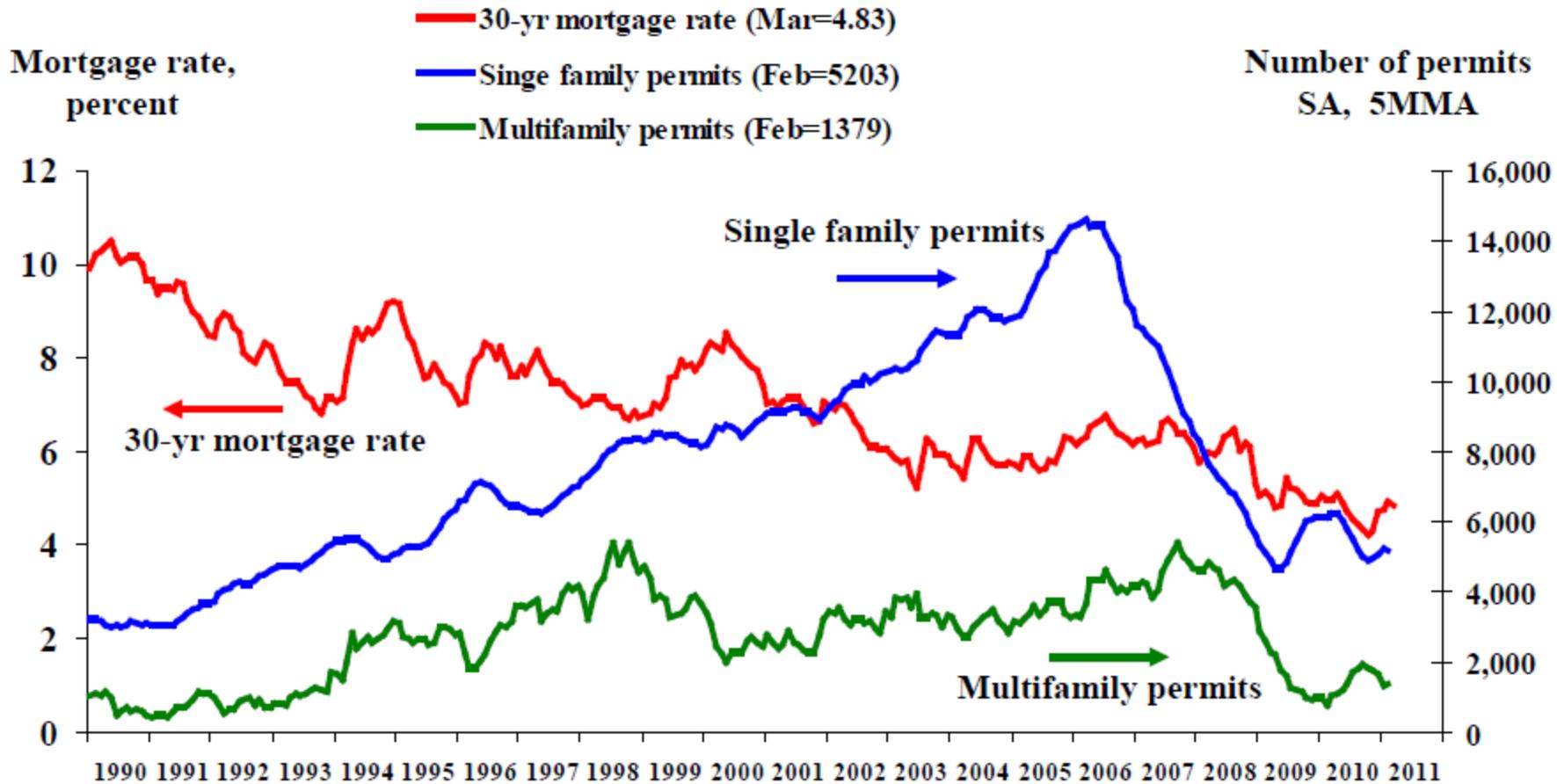
Percent, SA



Source: BLS

<http://www.dallasfed.org>

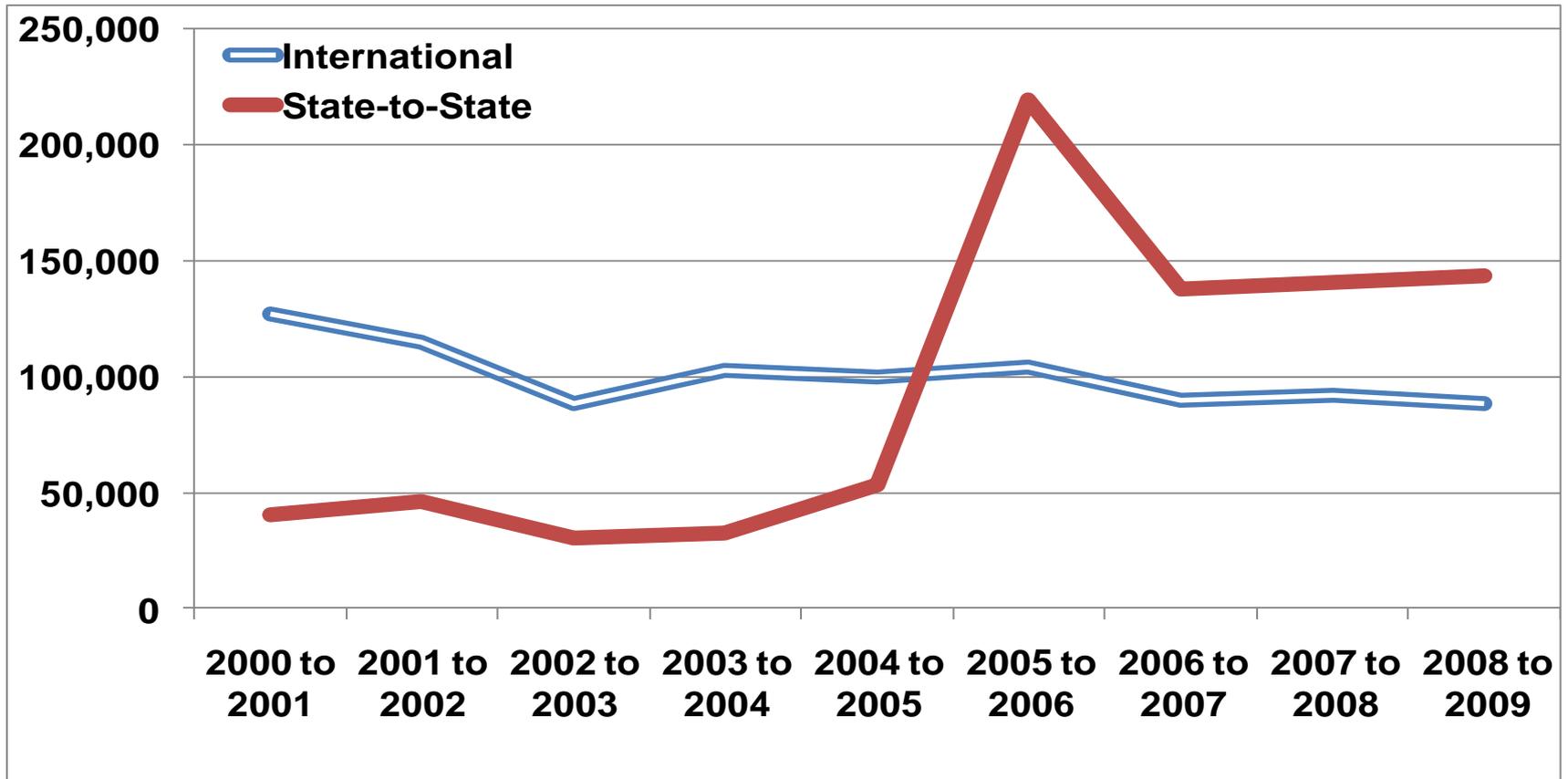
Texas Residential Permits and Mortgage Rate



Source: Bureau of the Census

<http://www.dallasfed.org>

Estimated Annual Net Migration to Texas, 2000 to 2009



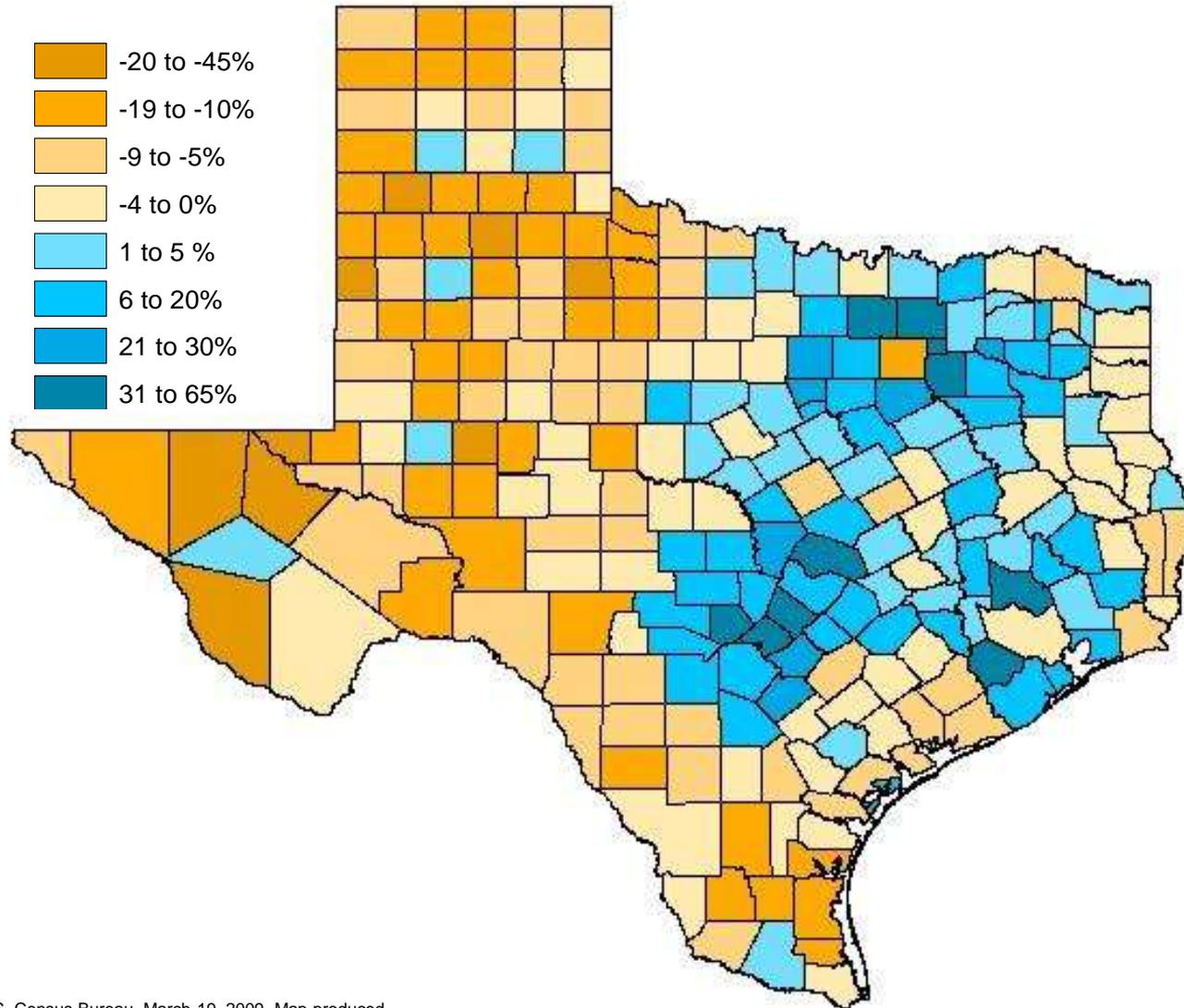
Estimated Number and Percent of Migrants to Texas between 2000 and 2009 by Race and Ethnicity

	White	Hispanic	Black	Other	Total
Net domestic migration					
Number of migrants	371,150	238,866	195,024	43,663	848,702
Percent of Row Total	44%	28%	23%	5%	
International migration					
Number of migrants	224,820	469,591	73,140	165,532	933,083
Percent of Row Total	24%	50%	8%	18%	
Total					
Number of migrants	595,970	708,457	268,163	209,195	1,781,785
Percent of Row Total	33%	40%	15%	12%	

67% of all migrants

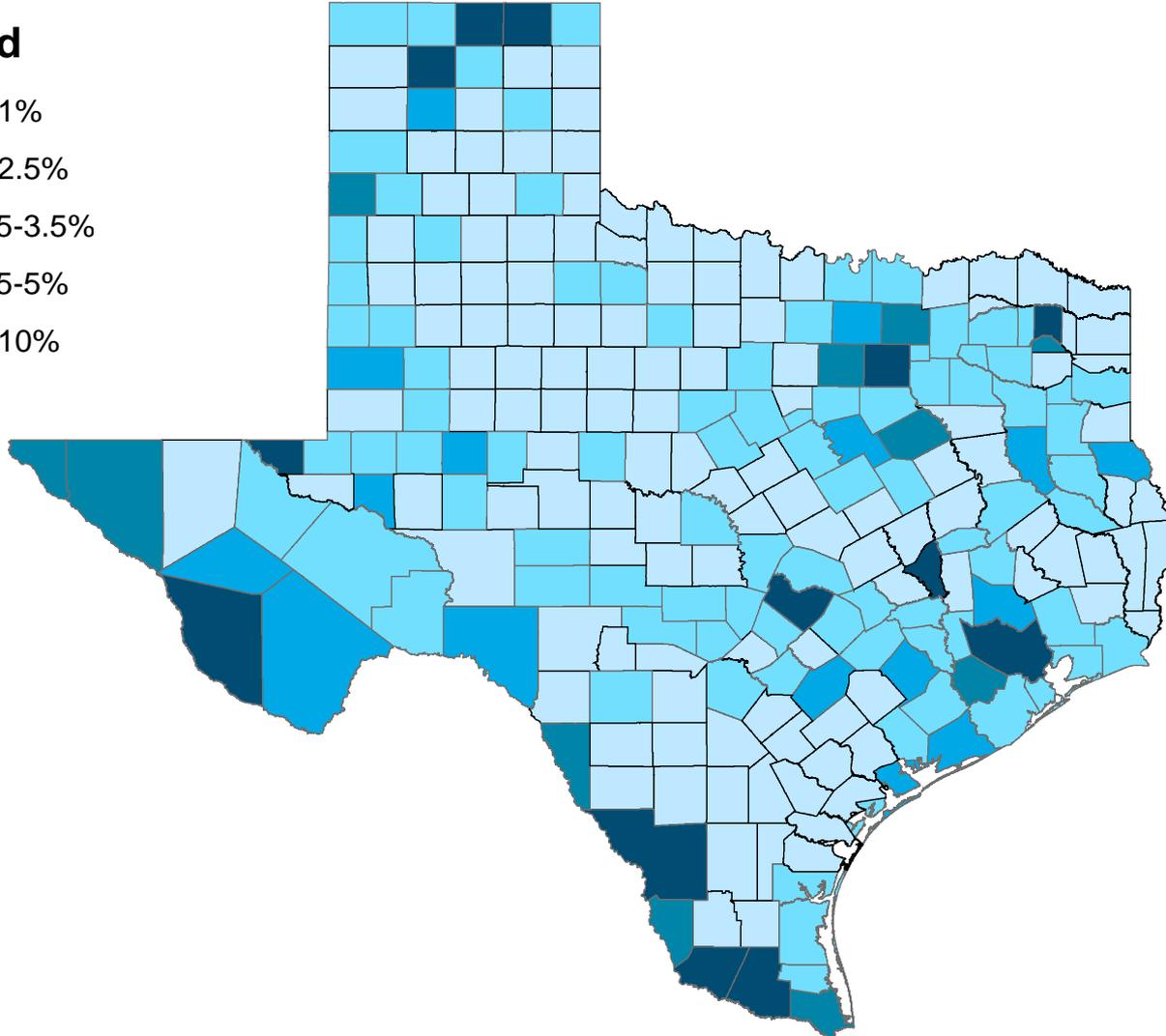
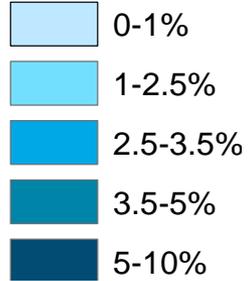
52% of all migrants were international

Estimated domestic migration (2000-2008) by county as a percentage of 2000 population

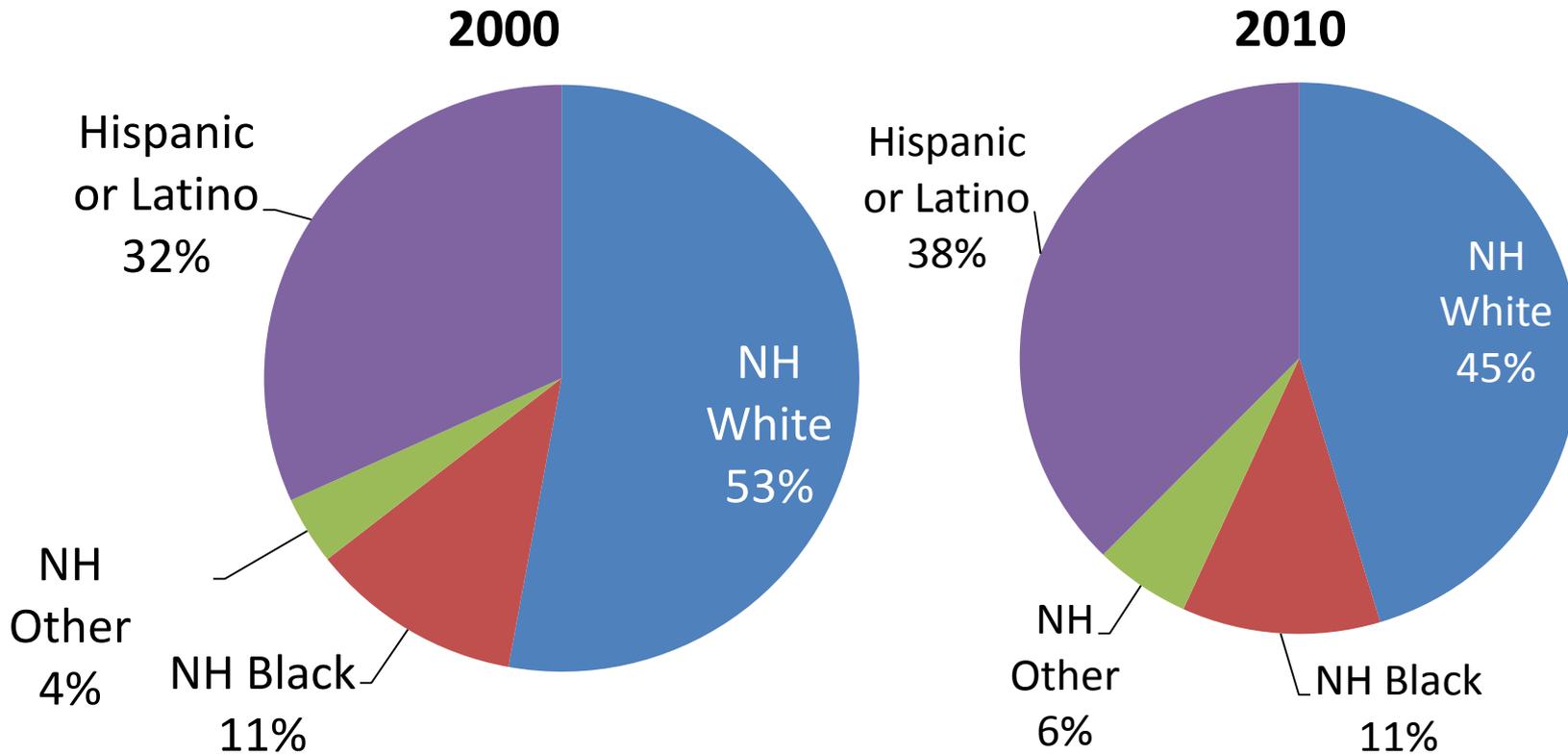


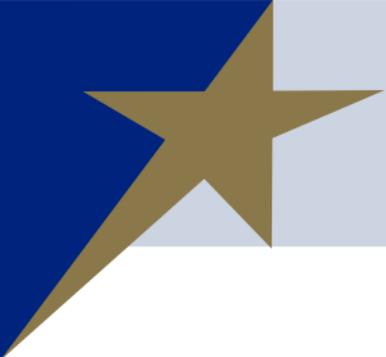
Estimated international migration (2000-2008) by county as a percentage of 2000 population

Legend

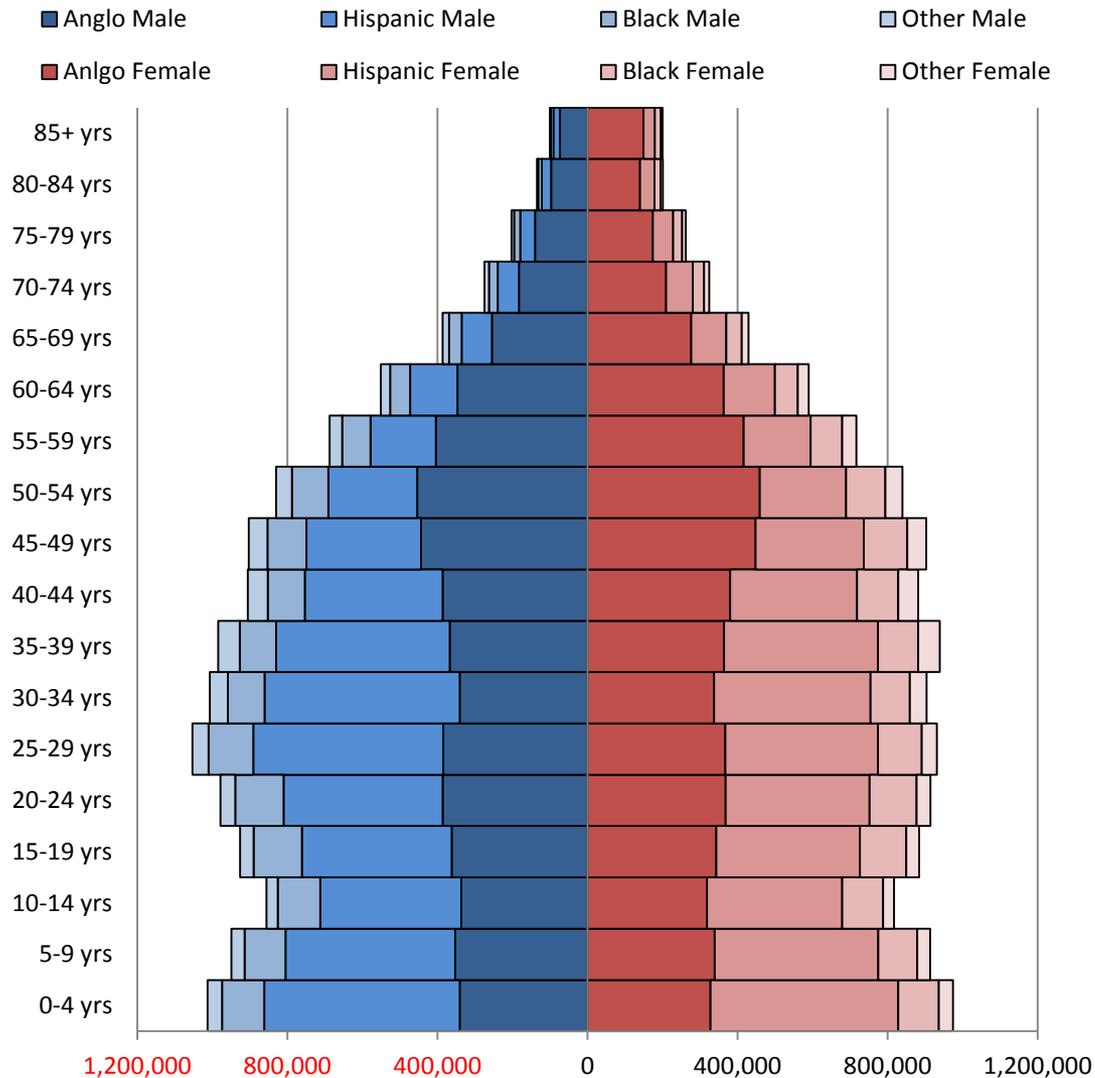


Texas Racial and Ethnic Composition, 2000 and 2010

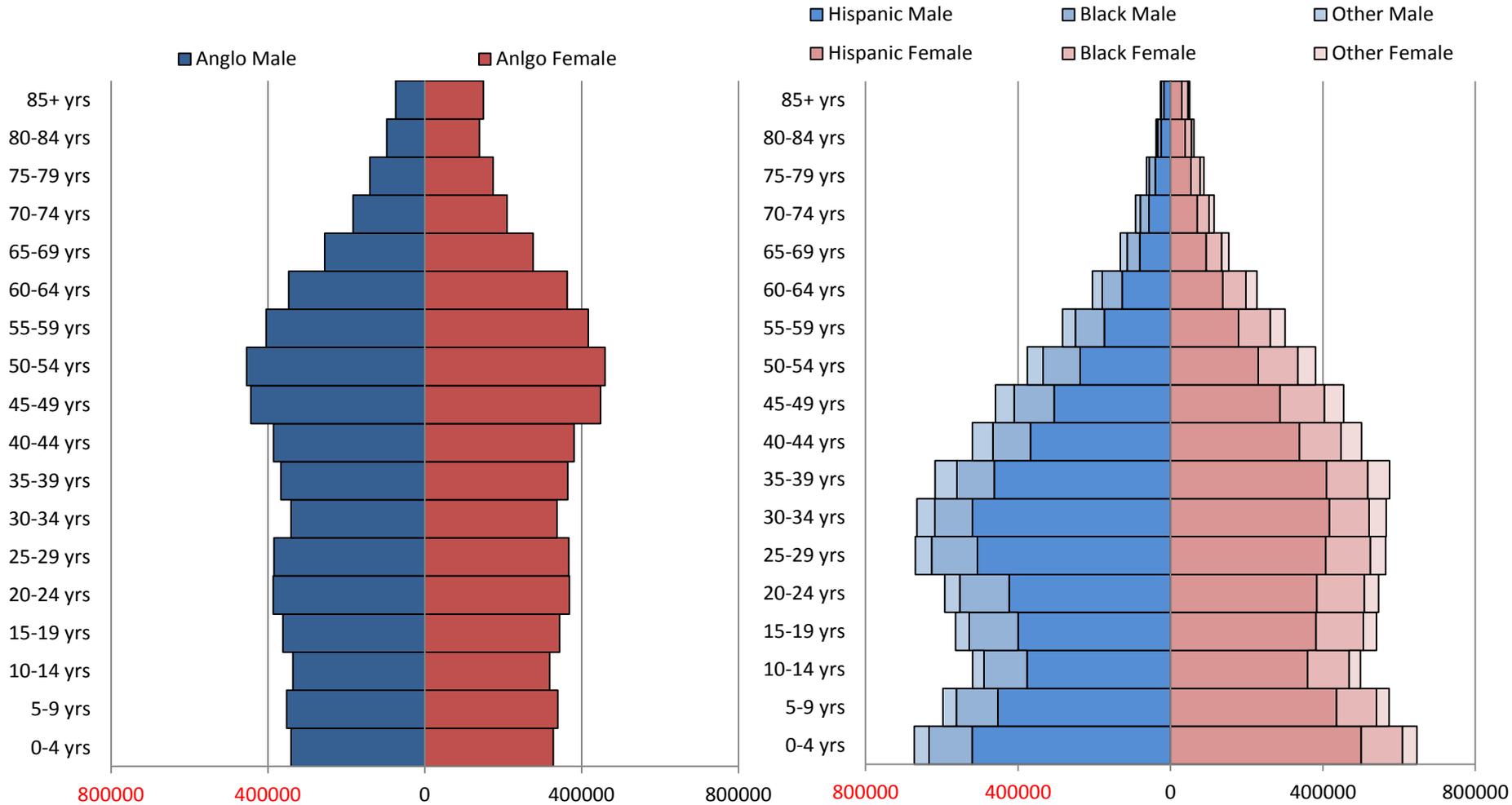




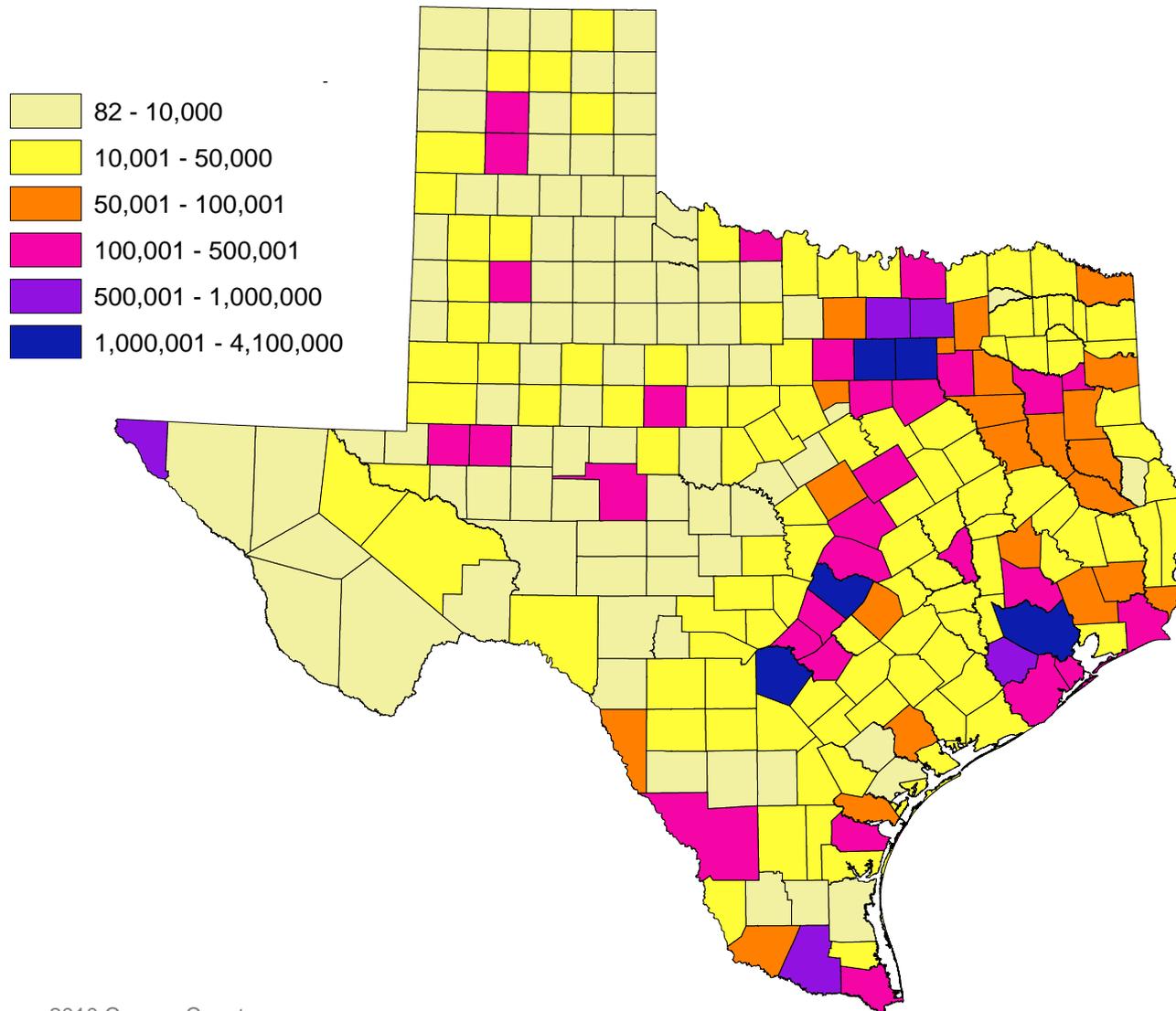
Projected Texas Population Pyramid by Race/Ethnicity, 2010

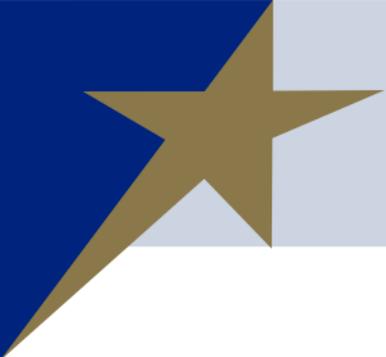


Projected Texas Population Pyramids by Race/Ethnicity, 2010

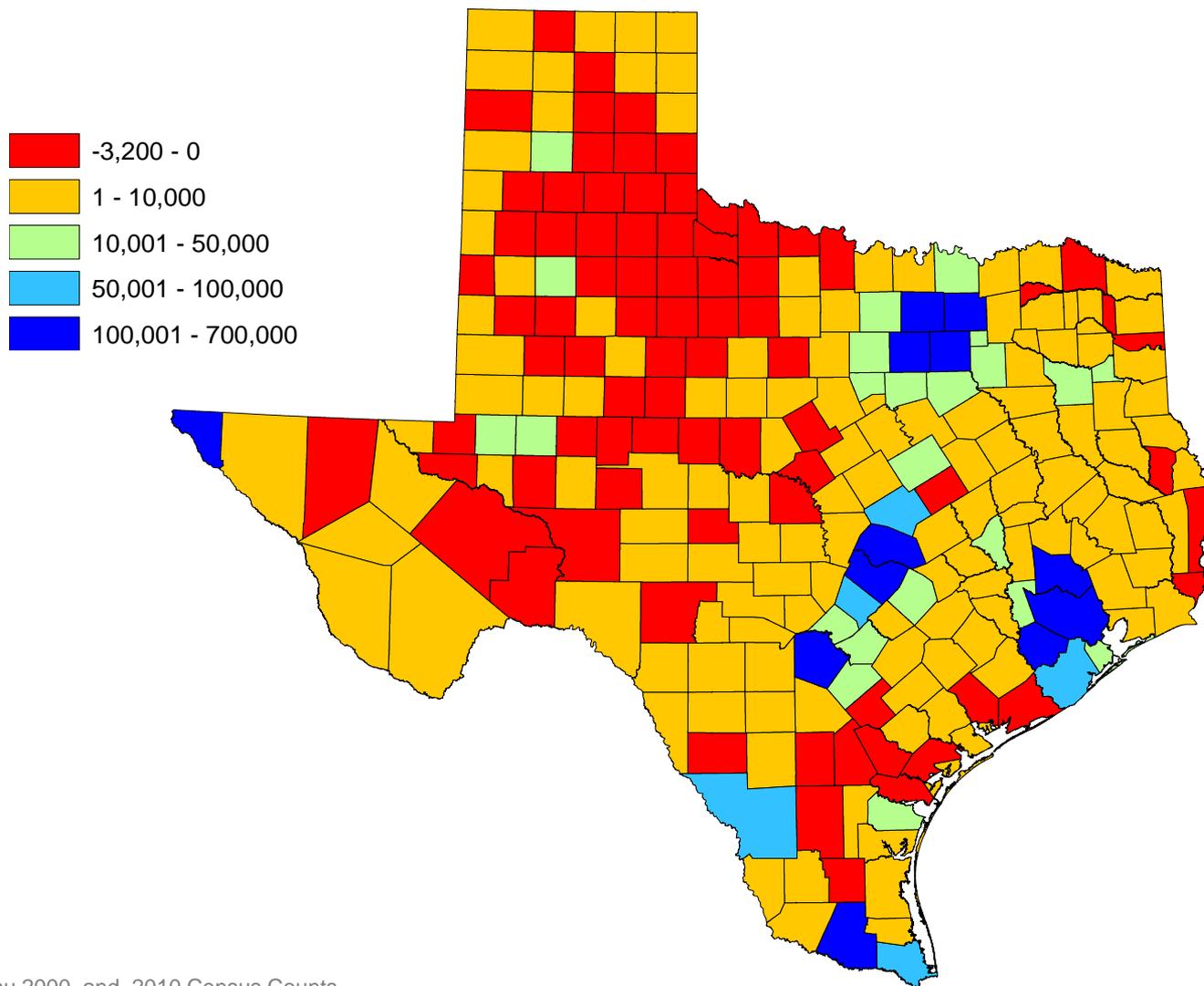


Total Population by County, 2010

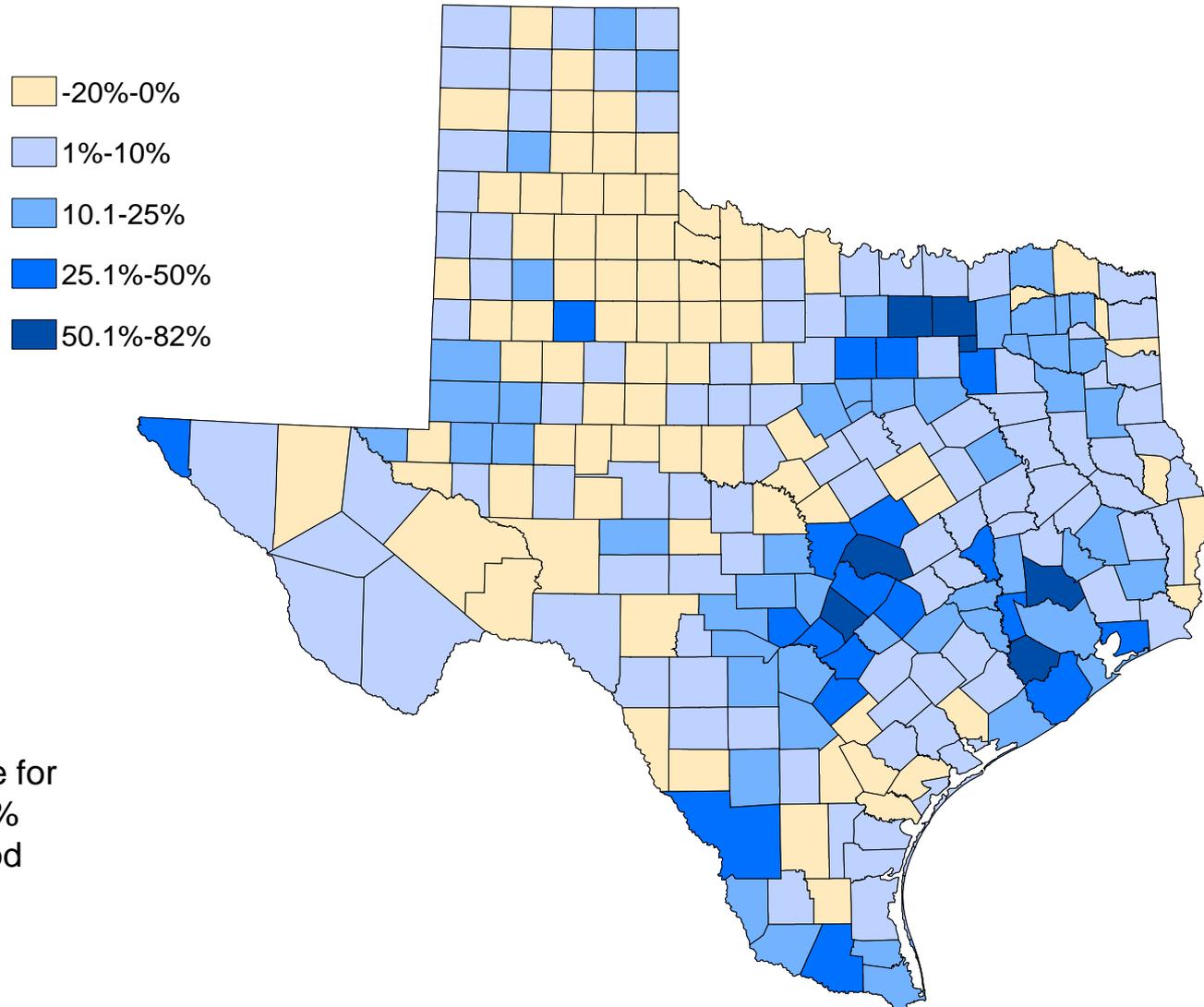




Change of the Total Population by County, 2000 to 2010

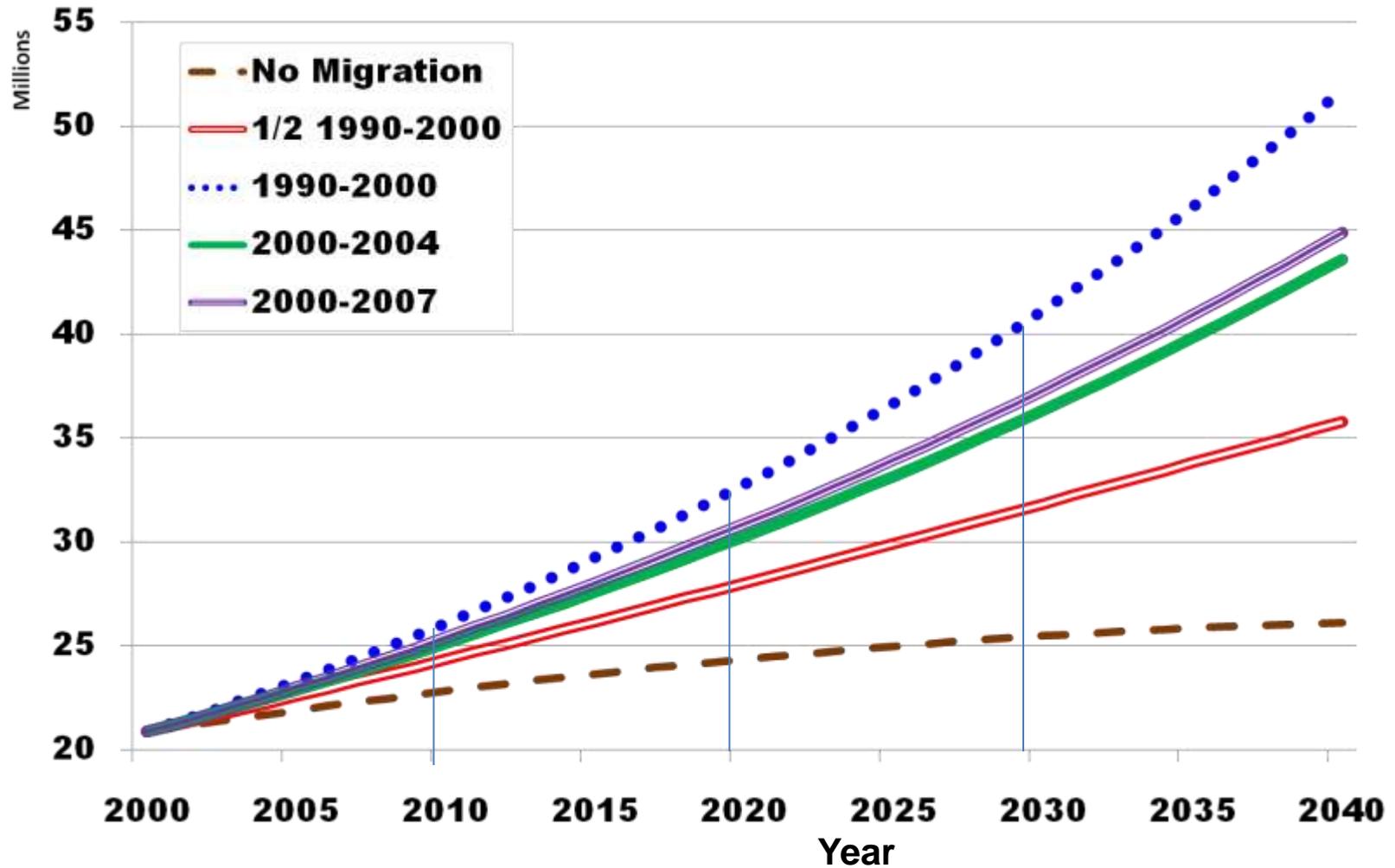


Percent Change of Total Population in Texas Counties, 2000-2010

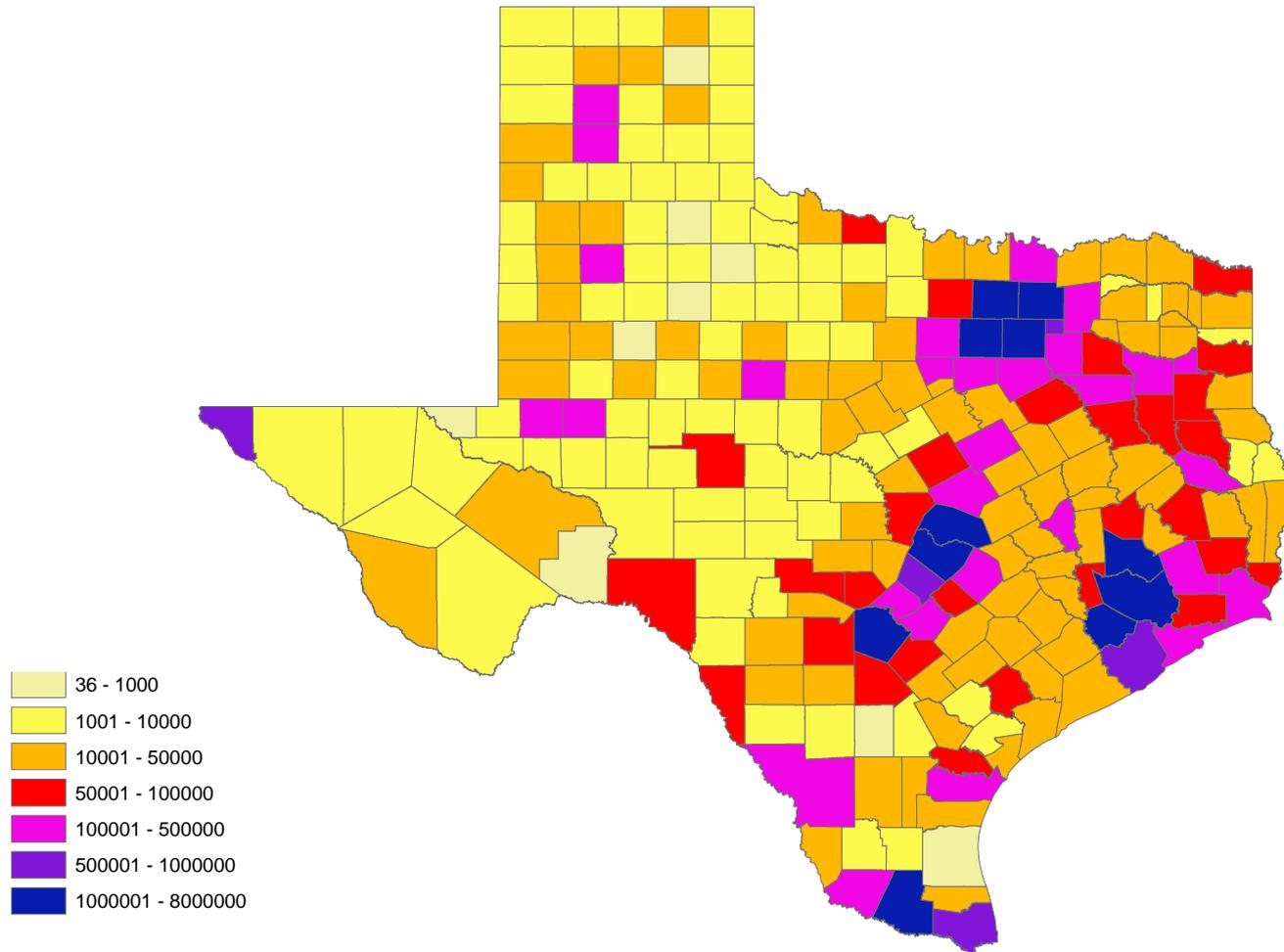


Population increase for Texas was 20.6% during this period

Projected Population Growth in Texas, 2000-2040

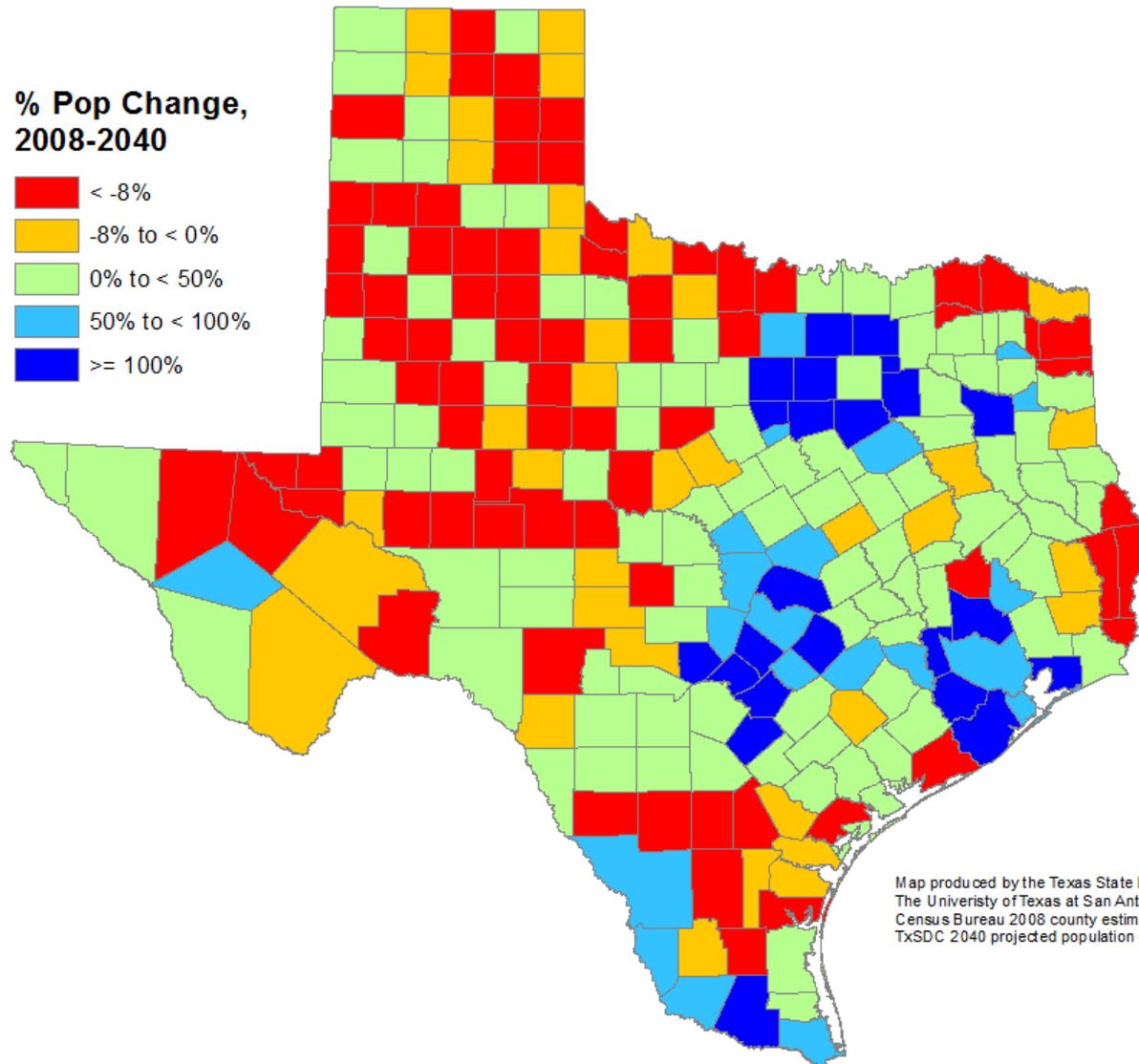


Projected population by county, Texas, 2040

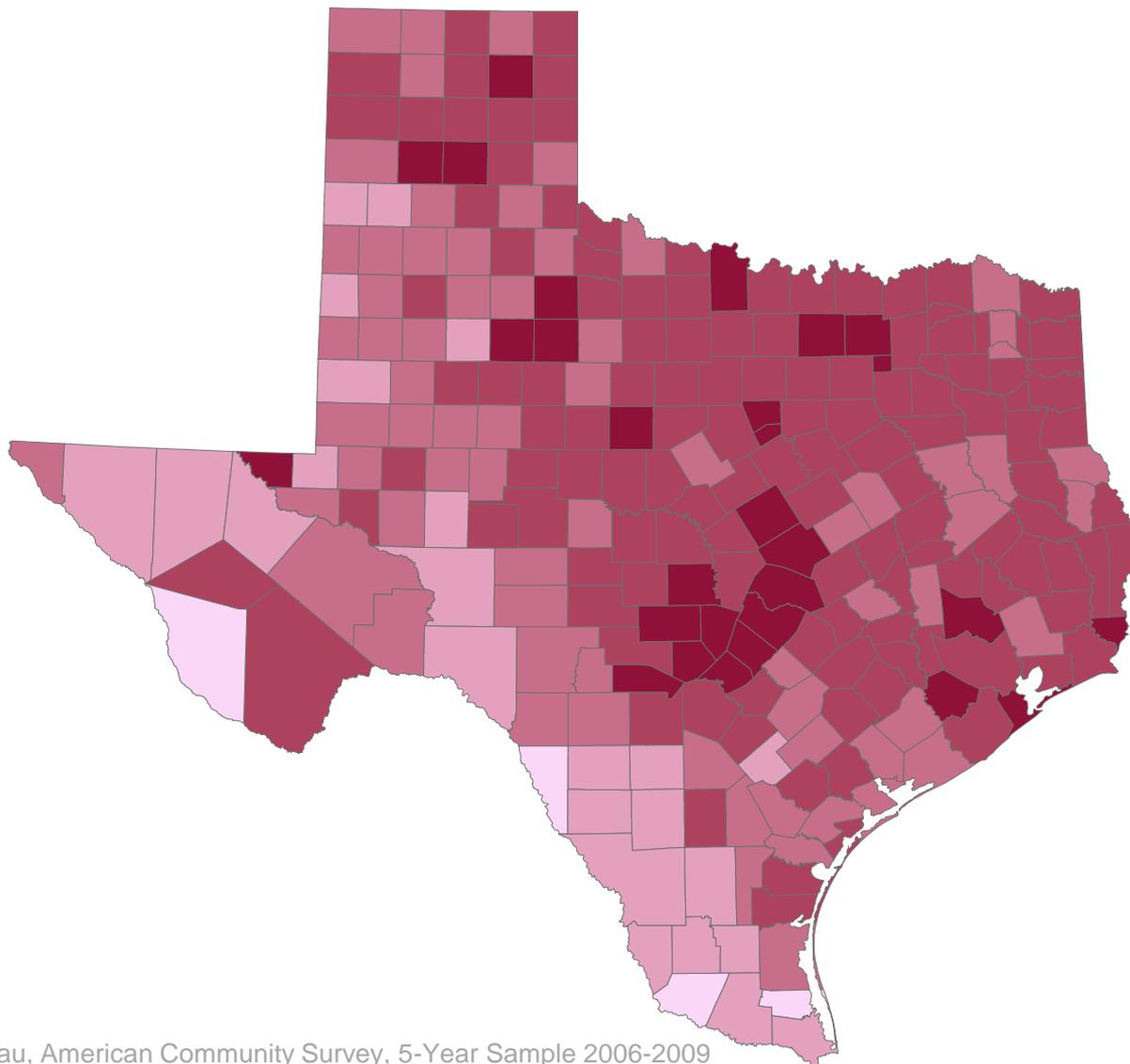
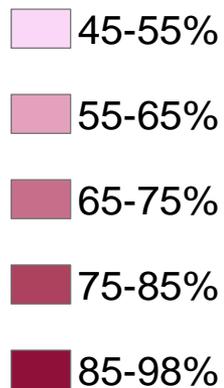


Texas State Data Center, vintage 2008 population projections. Migration scenario 2 (2000-2007).

Percent Projected Change of Total Population in Texas Counties, 2008-2040



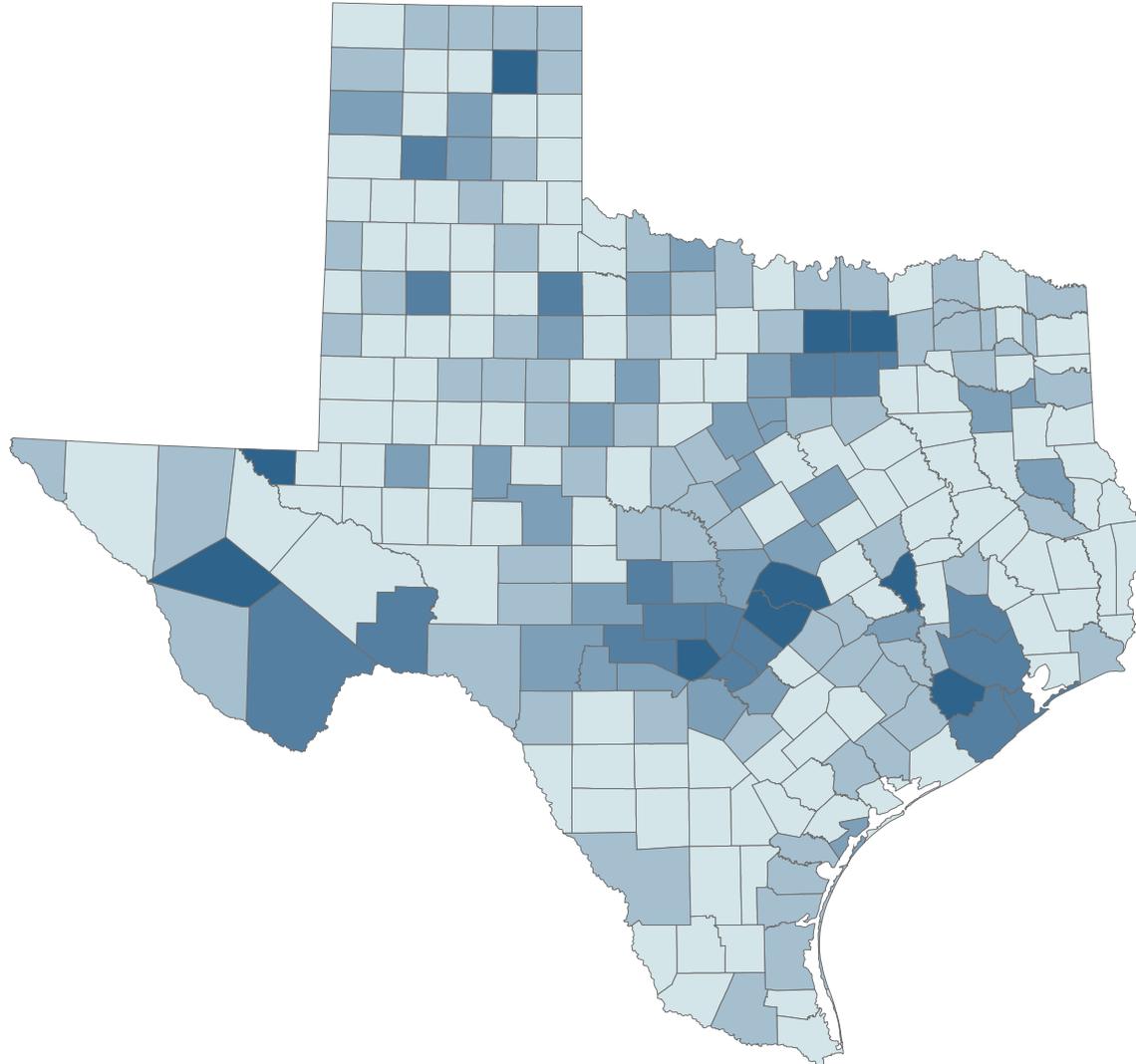
Percent of population aged 25 years and older with high school or equivalent degree or higher, 2004-2009

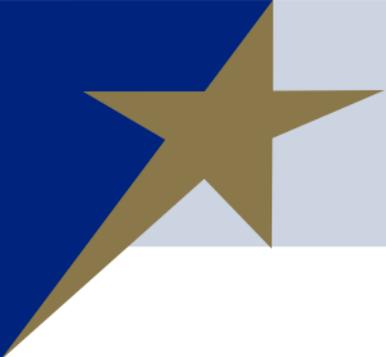


Source: U.S. Census Bureau, American Community Survey, 5-Year Sample 2006-2009

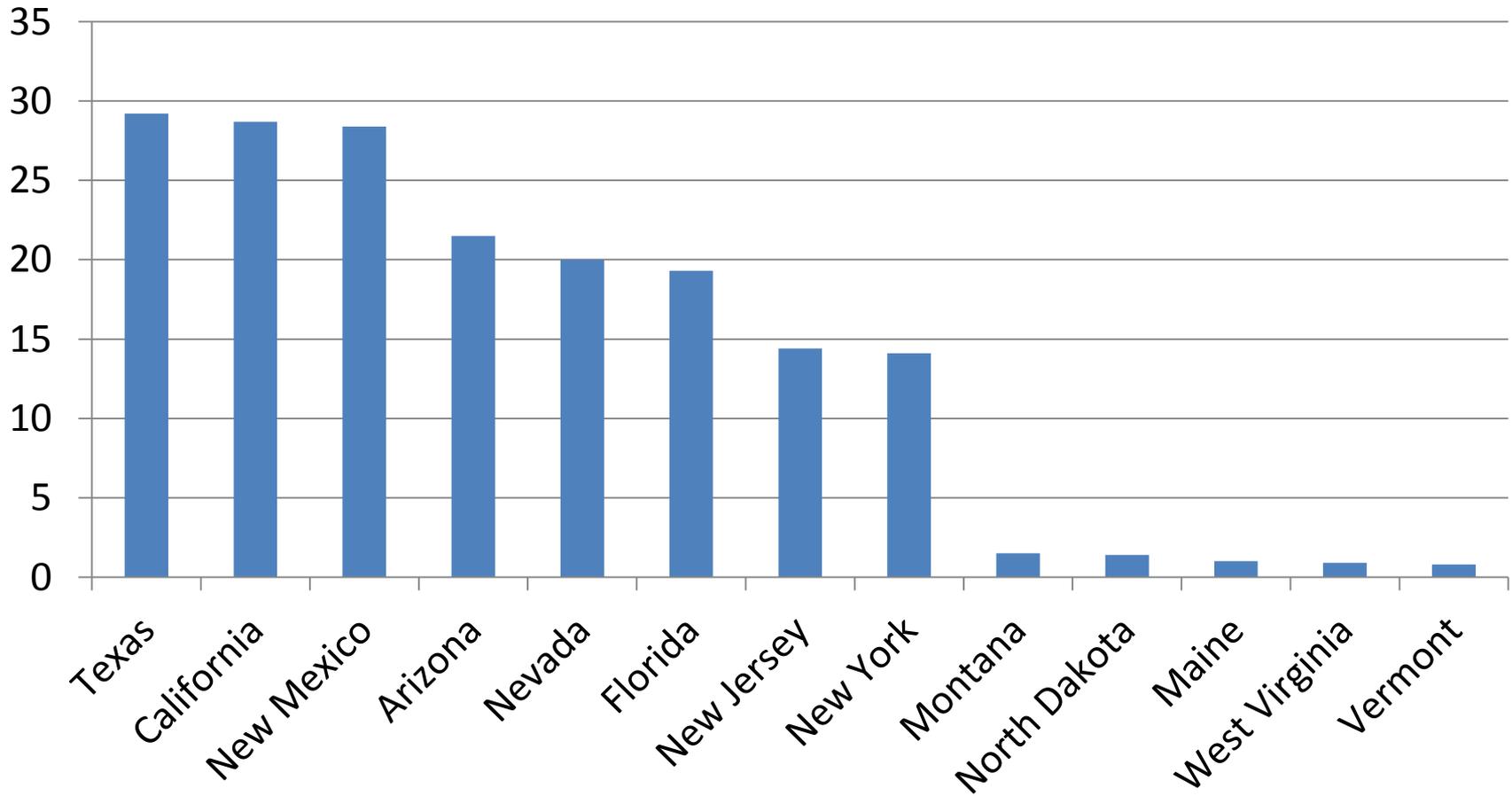
Percent of population aged 25 years and older with Bachelors degree or higher, 2004-2009

- 6-15%
- 15-20%
- 20-25%
- 25-35%
- 35-50%

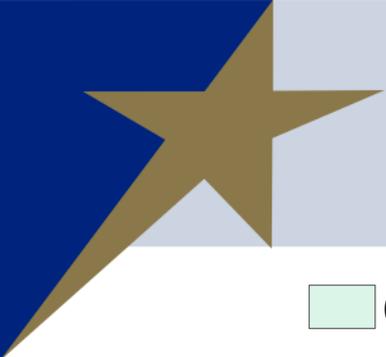




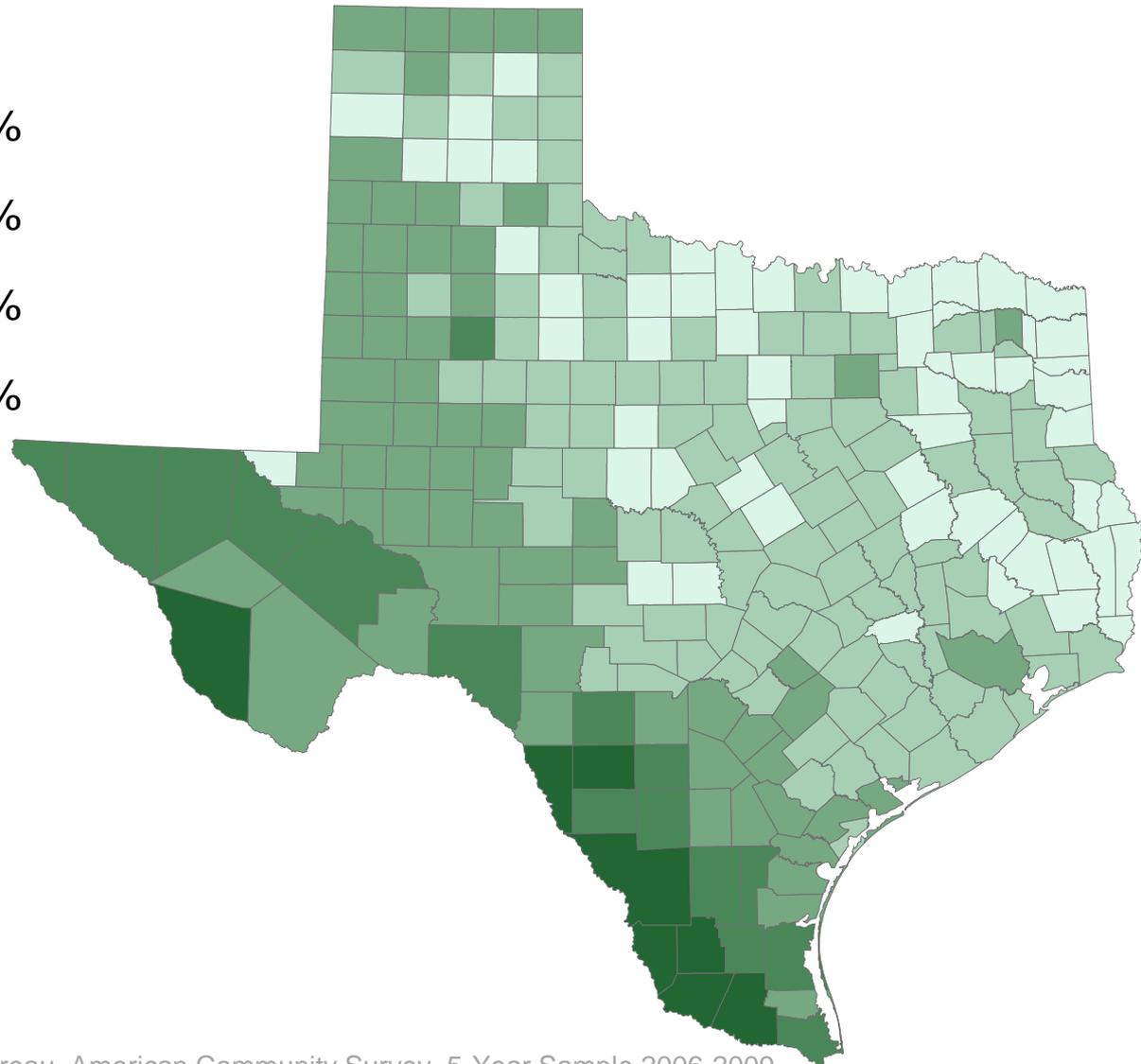
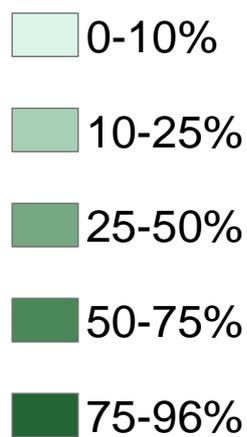
Percent of the population, aged 5 years and over, who speak Spanish at home, 2009



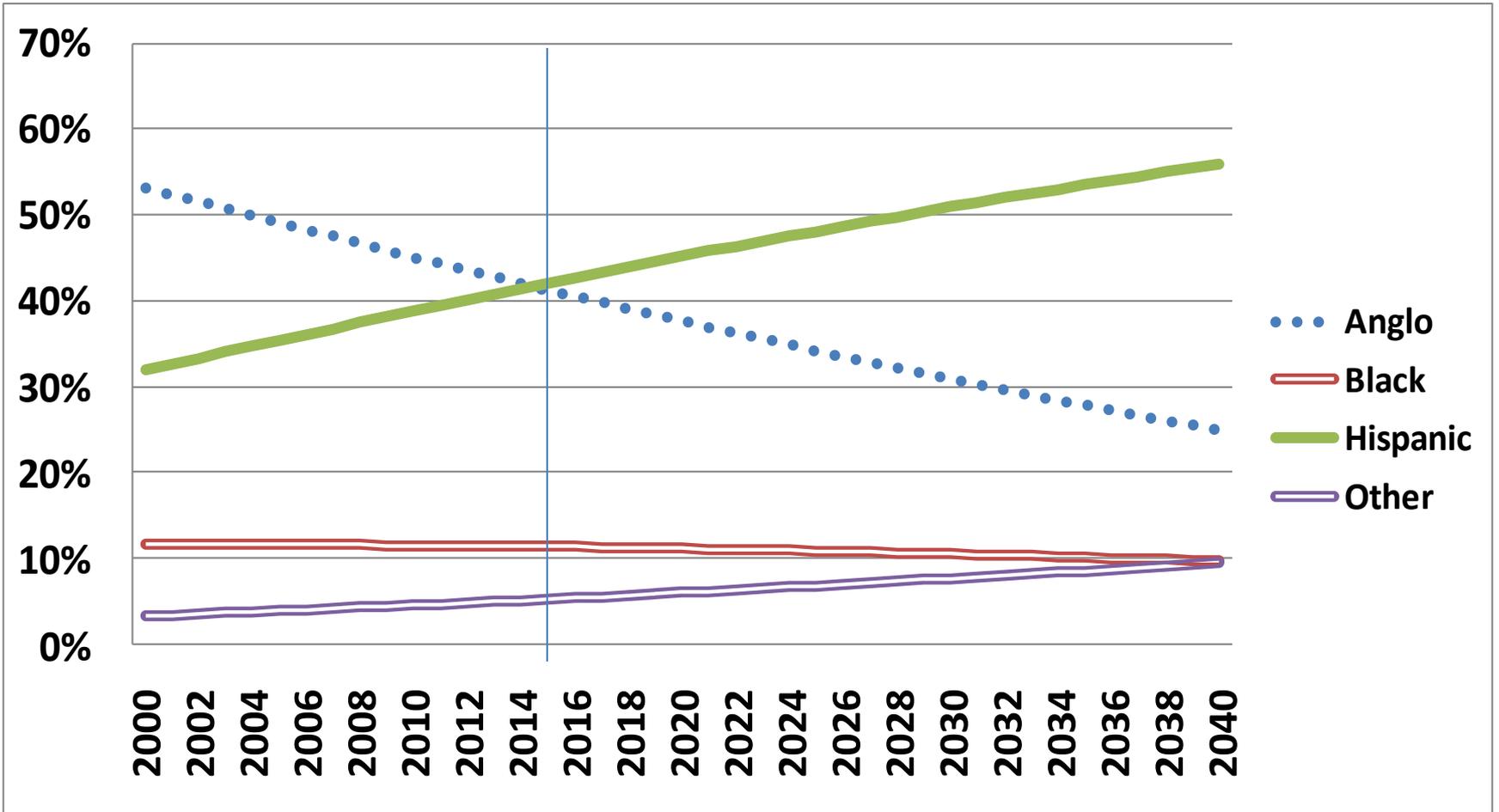
Source: American Community Survey, 2009



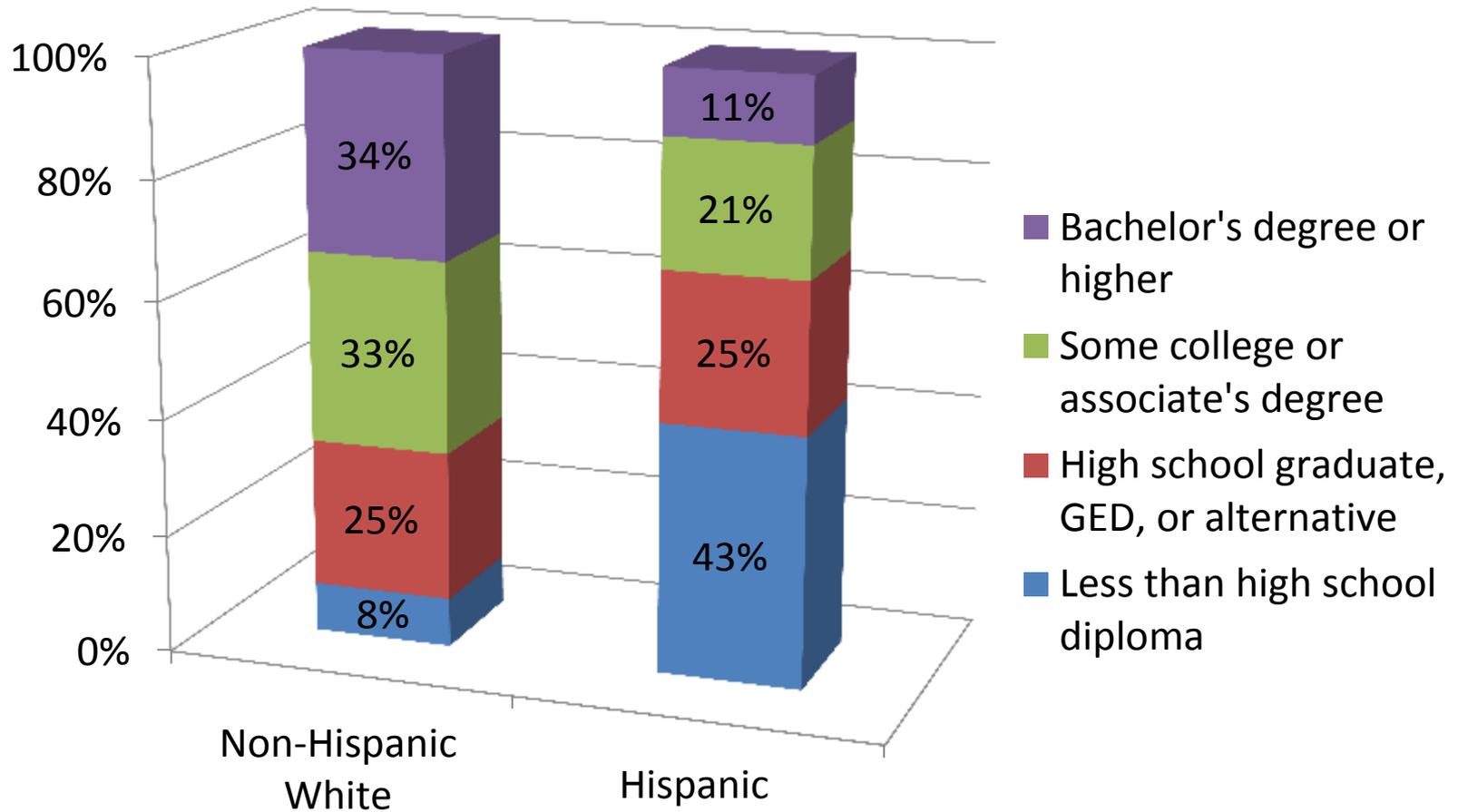
Percent of the population 5 and over who speak Spanish at home, 2006-2009



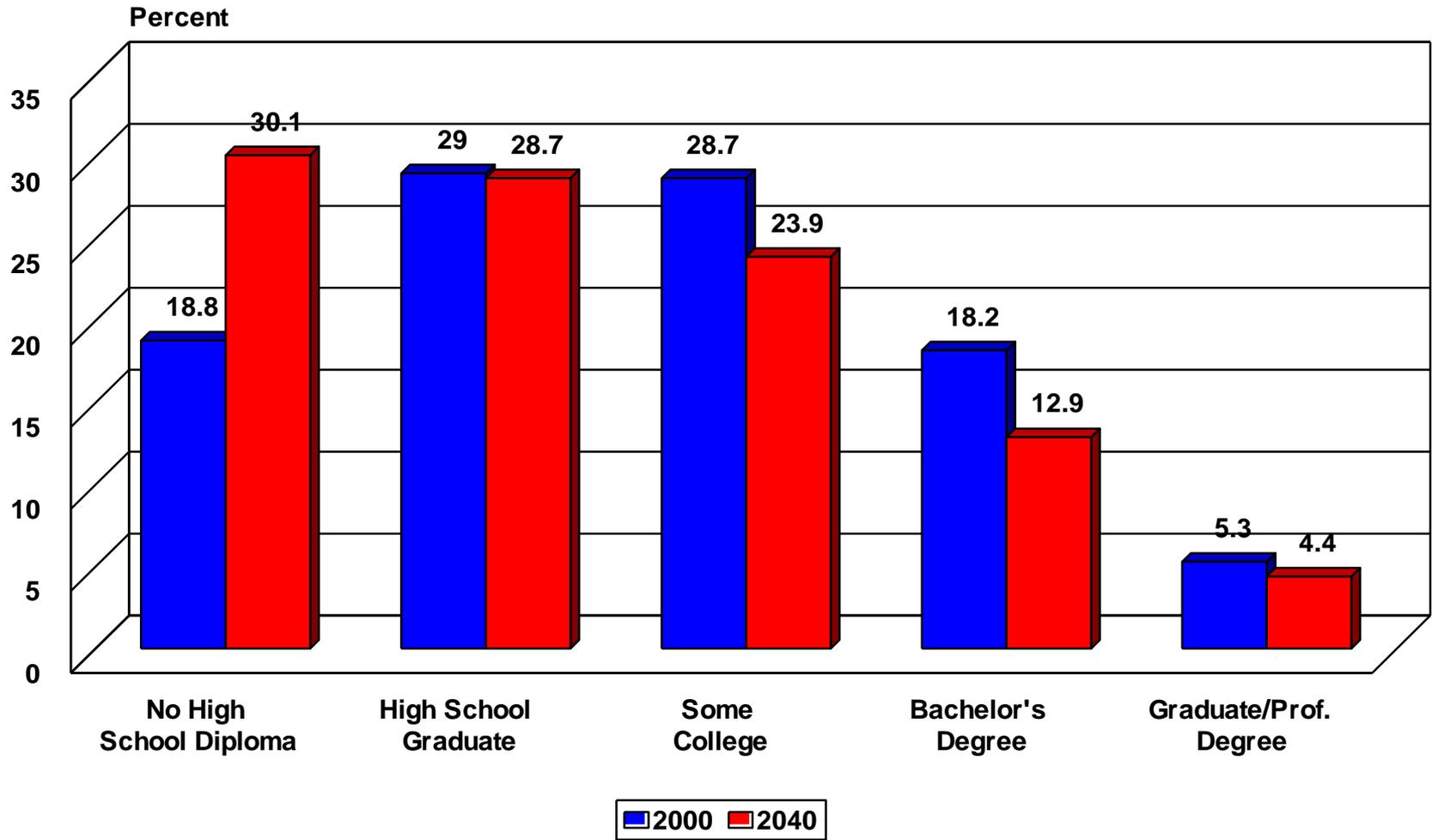
Projected Racial and Ethnic Percent, Texas, 2000-2040



Educational attainment of persons 25+ years of age by ethnicity, Texas, 2009



Projected Percent of Labor Force by Educational Attainment in Texas, 2000 and 2040



* Projections are shown for the 1.0 scenario

Demographics and Destiny



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25 Million Reasons to be Proud of Texas (among a few more)

Demographic Highlights

TEXAS is:

big. The population of Texas is the second largest in the United States, exceeding 25 million people in 2010.⁷

young. Approximately 28% of Texas' population is under 18 and only 10% of the population is older than 65 years.¹ Webb County in Texas, has the youngest population in the U.S. with children younger than 5 comprising 12.8% of the population.⁸

embracing of culture and diversity. Approximately 9 million or 38% of Texans are of Hispanic descent, 2.8 million or 12% are African Americans, and 1 million or 4% are other (non-Anglo mainly of Asian descent).¹ In about a decade, it is expected that Texas' population will have more persons of Hispanic descent than any other racial or ethnic group.⁴

a desired place to live and work. Net in-migration to Texas accounts for almost half of the population growth in recent years.¹ More than 171,900 college graduates moved into Texas each year between 2006 and 2008, placing Texas as 2nd in the Nation by this measure.

urban. Texas has three of the top 10 largest cities in the Nation.³ Several of the metropolitan areas in Texas are among the most rapidly growing in the Nation.⁵

25 Million Reasons to be Proud of Texas (among a few more)

Demographic Highlights

TEXAS is:

rural. Texas is the second largest state in the Nation in terms of square miles (268,601) and approximately 17% of the population lives in rural areas.¹

a working state. Texas has a civilian labor force of more than twelve million workers and an unemployment rate lower than in most States.⁶

family oriented. Texas ranks 3rd among states for the percent of households which are married-couple families with children (24.4%).²

multigenerational. Texas ranks 3rd among states for percent of households which are multigenerational (4.5%).²

growing – fast. Texas gained more population than any other state in the last estimate year (between 2000 and 2010), adding **4,293,741** people.⁷ Among cities over 100,000 population in the U.S., 4 of the 10 fastest growing areas are in Texas (2007-2008 change).⁷