

Texas: Demographic Characteristics and Trends

Central Texas Commercial
Real Estate Society
September 14, 2011
Austin, TX

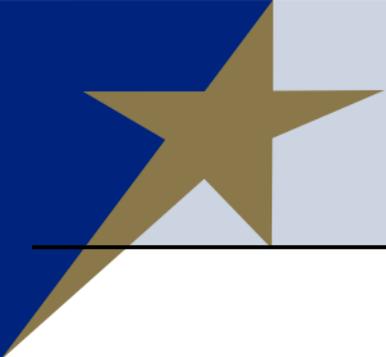


Growing States, 2000-2010

	2000 Population*	2010 Population*	Numerical Change 2000-2010	Percent Change 2000-2010
United States	281,421,906	308,745,538	27,323,632	9.7%
Texas	20,851,820	25,145,561	4,293,741	20.6%
California	33,871,648	37,253,956	3,382,308	10.0%
Florida	15,982,378	18,801,310	2,818,932	17.6%
Georgia	8,186,453	9,687,653	1,501,200	18.3%
North Carolina	8,049,313	9,535,483	1,486,170	18.5%
Arizona	5,130,632	6,392,017	1,261,385	24.6%

15.7% of numerical
change in U.S.

Population values are decennial census counts for April 1, 2000 and April 1, 2010.



Total Population and Components of Population Change in Texas, 1950-2009

Year *	Population	Numerical Change	Natural Increase	Net Migration	Percent Change	Percent Change Due to	
						Natural Increase	Net Migration
1950	7,711,194	--	--	--	--	--	--
1960	9,579,677	1,868,483	1,754,652	113,831	24.2	93.91	6.09
1970	11,196,730	1,617,053	1,402,683	214,370	16.9	86.74	13.26
1980	14,229,191	3,032,461	1,260,794	1,771,667	27.1	41.58	58.42
1990	16,986,510	2,757,319	1,815,670	941,649	19.9	65.85	34.15
2000	20,851,820	3,865,310	1,919,281	1,946,029	22.8	49.65	50.35
2009	24,782,302	3,930,484	2,124,124	1,781,785	18.8	54.04	45.33

*All values for the decennial dates are for the indicated census year. Values for 2009 are for July 1 as estimated by the U.S. Census Bureau.

Source: Derived from U.S. Census Bureau Estimates for dates indicated by the Texas State Data Center.

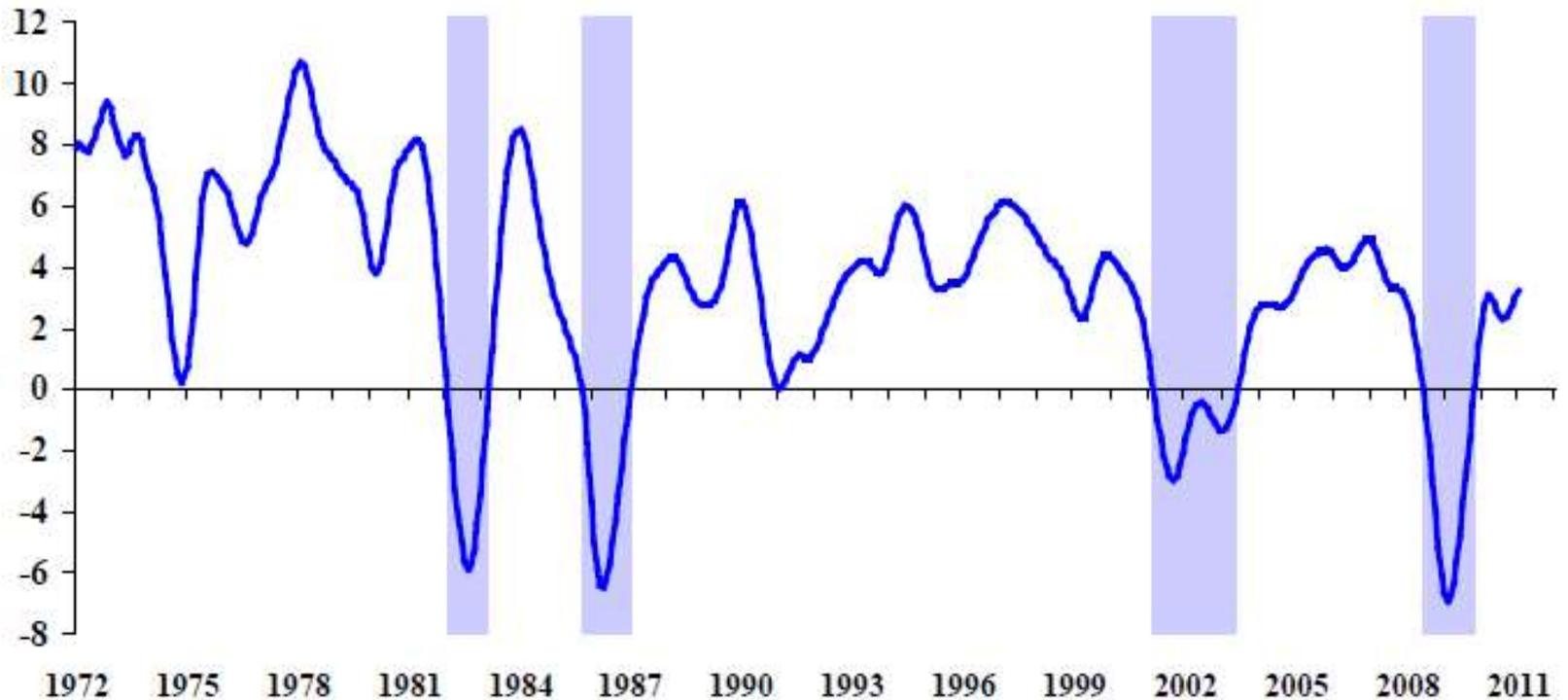
Note: Residual values are not presented in this table.

Texas Business-Cycle Index

Month/Month,
SAAR

TX recession

Index 1971=100 (Feb=3.22)



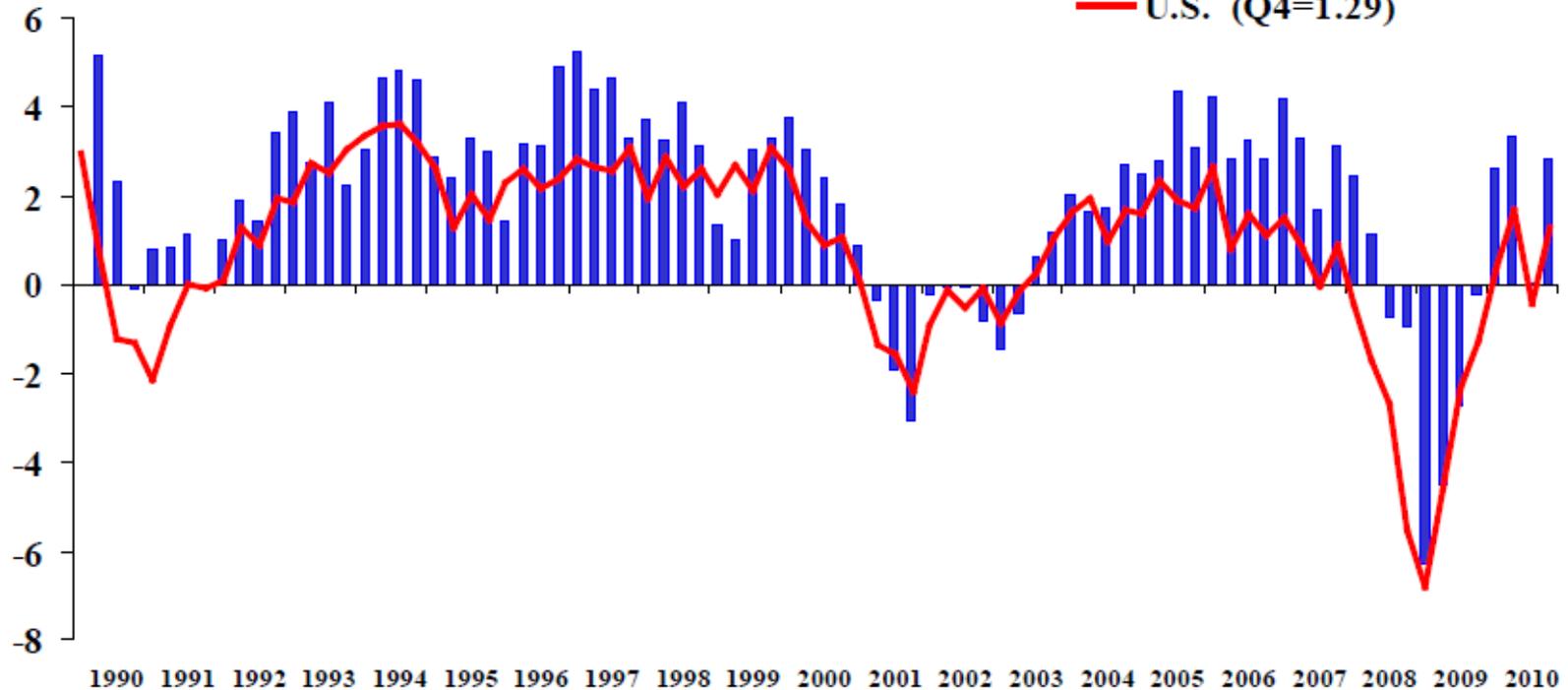
Source: FRB Dallas

<http://www.dallasfed.org>

Texas Total Nonfarm Employment Quarterly Growth

1-quarter % change,
SAAR

■ Texas (Q4=2.83)
— U.S. (Q4=1.29)

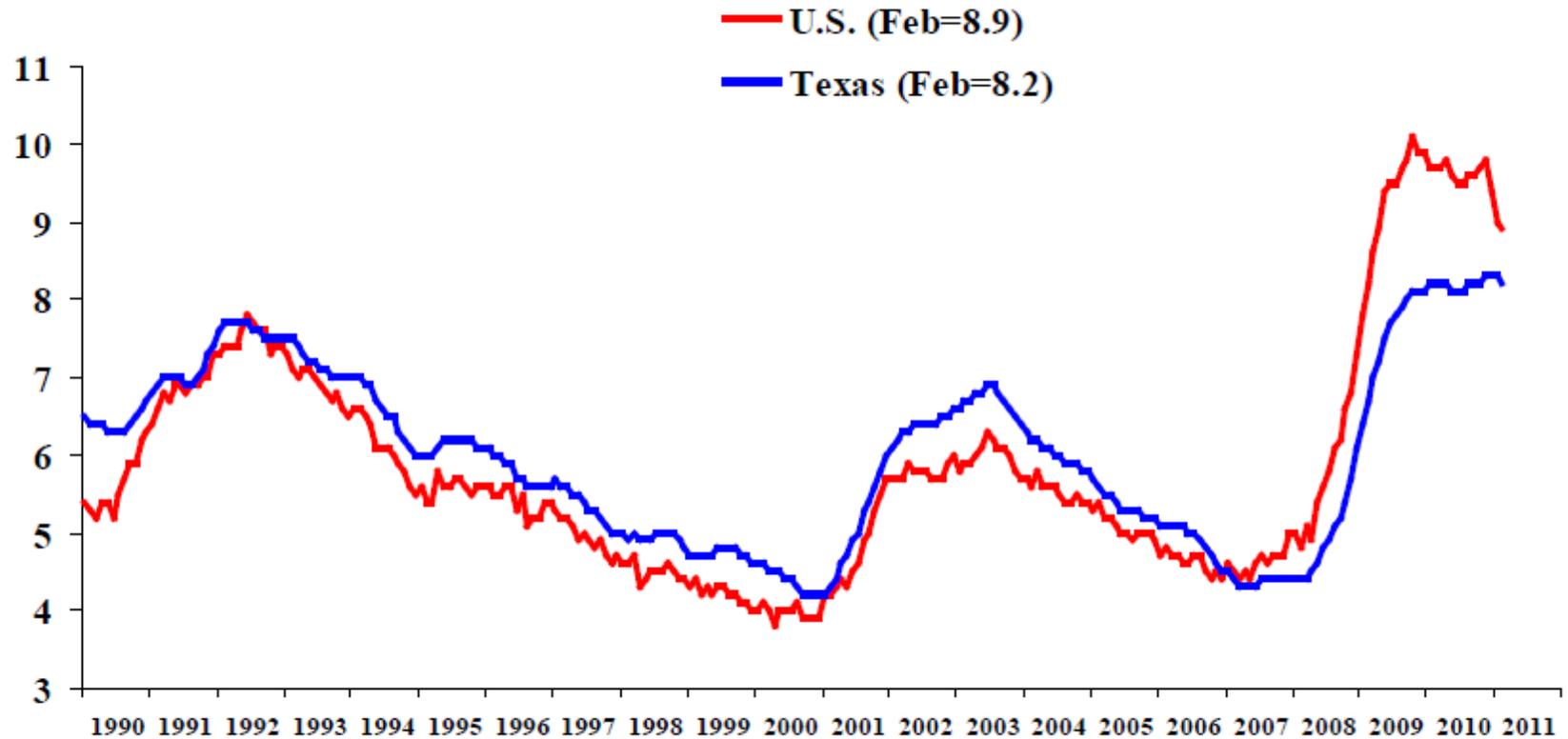


Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

<http://www.dallasfed.org>

Texas and U.S. Unemployment Rate

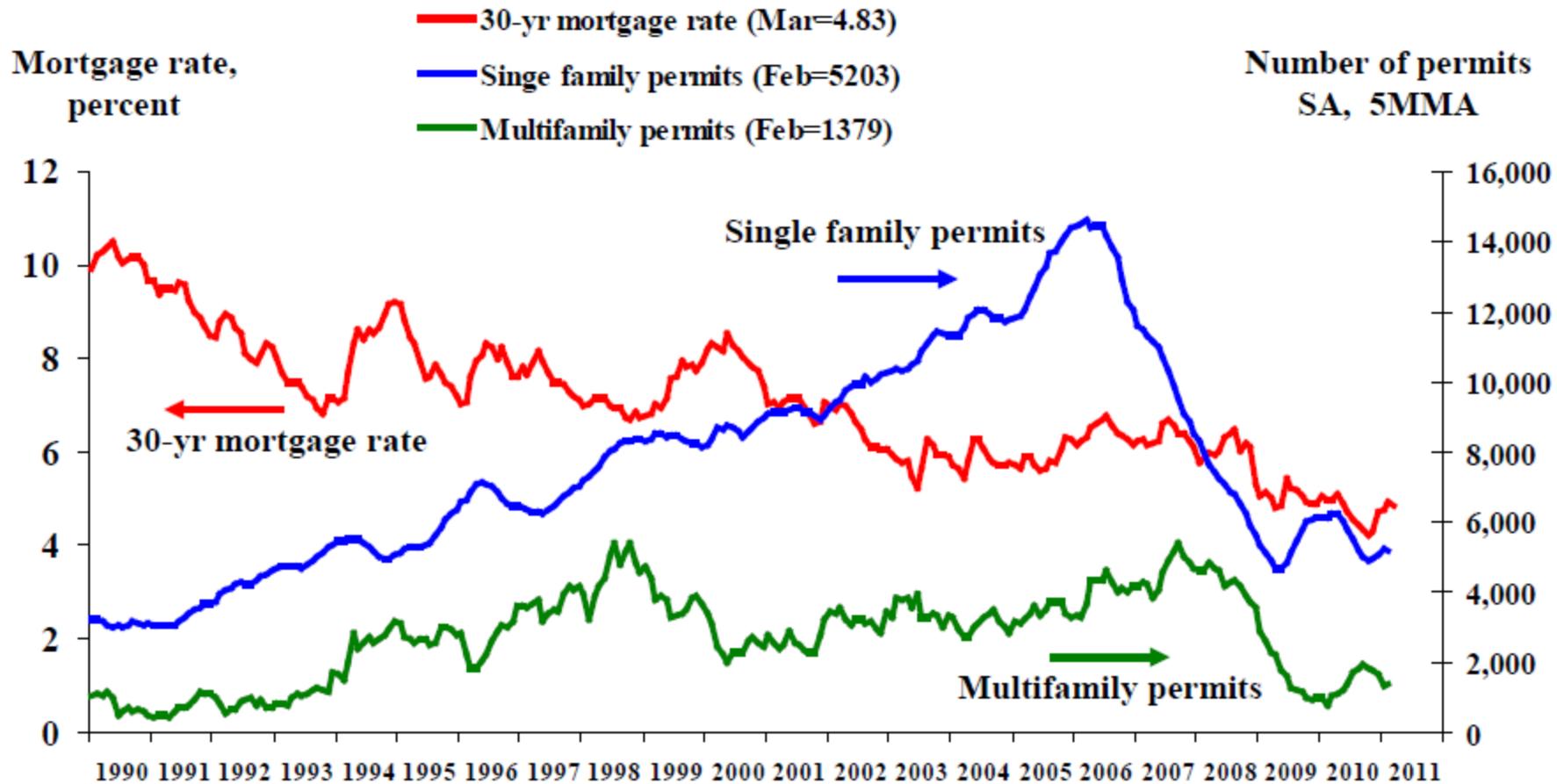
Percent, SA



Source: BLS

<http://www.dallasfed.org>

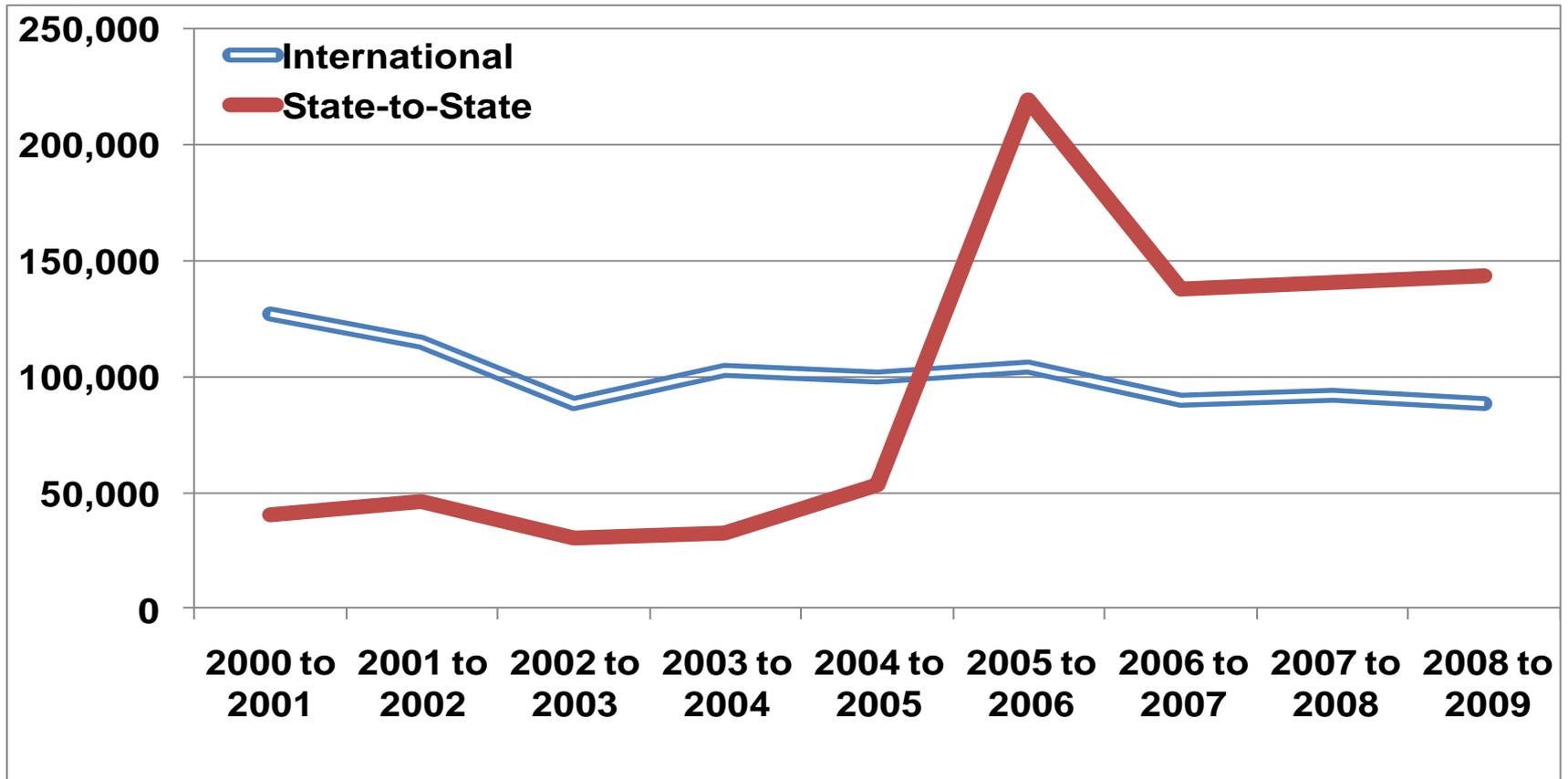
Texas Residential Permits and Mortgage Rate, 1990-2010



Source: Bureau of the Census

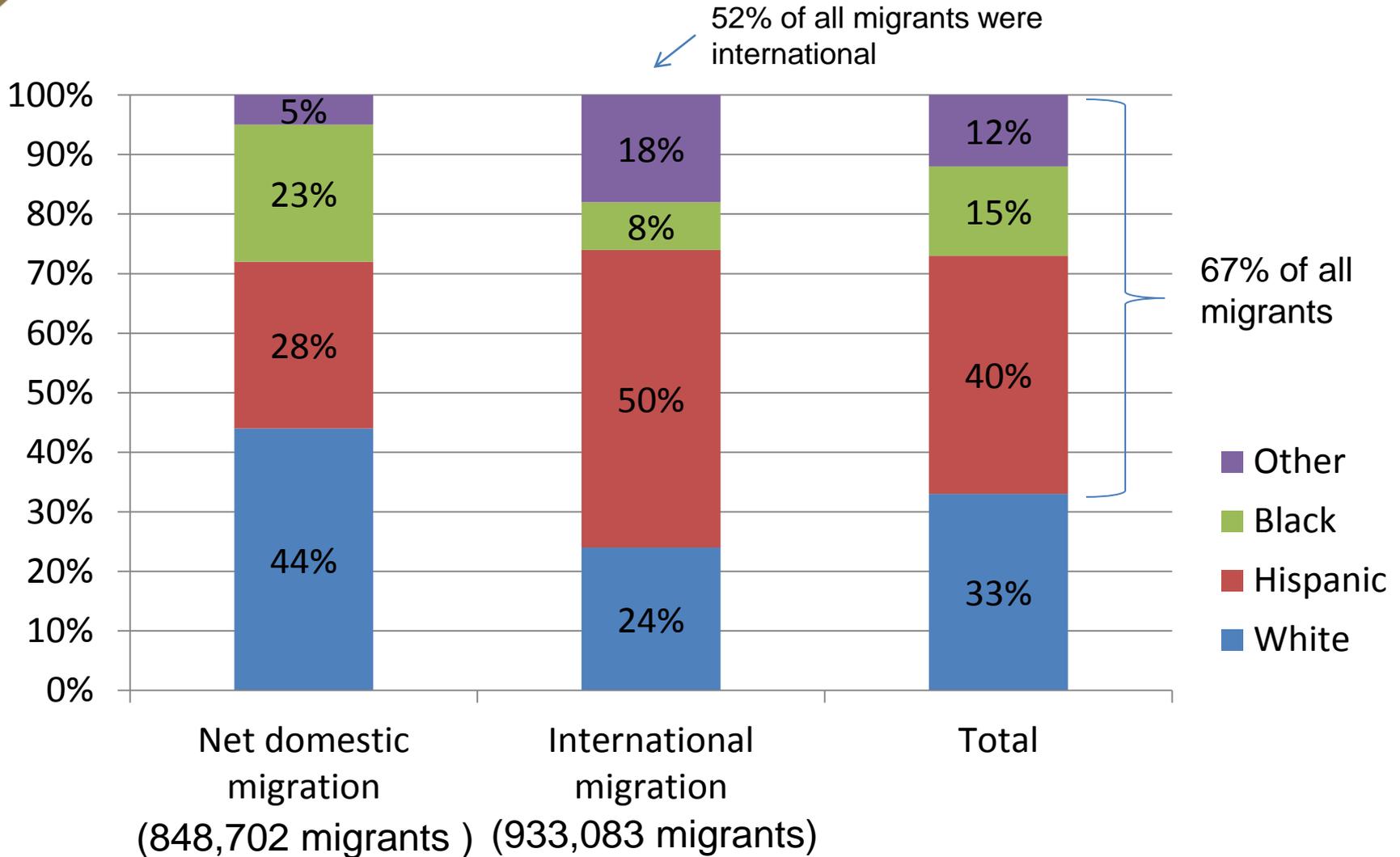
<http://www.dallasfed.org>

Estimated Annual Net Migration to Texas, 2000-2009



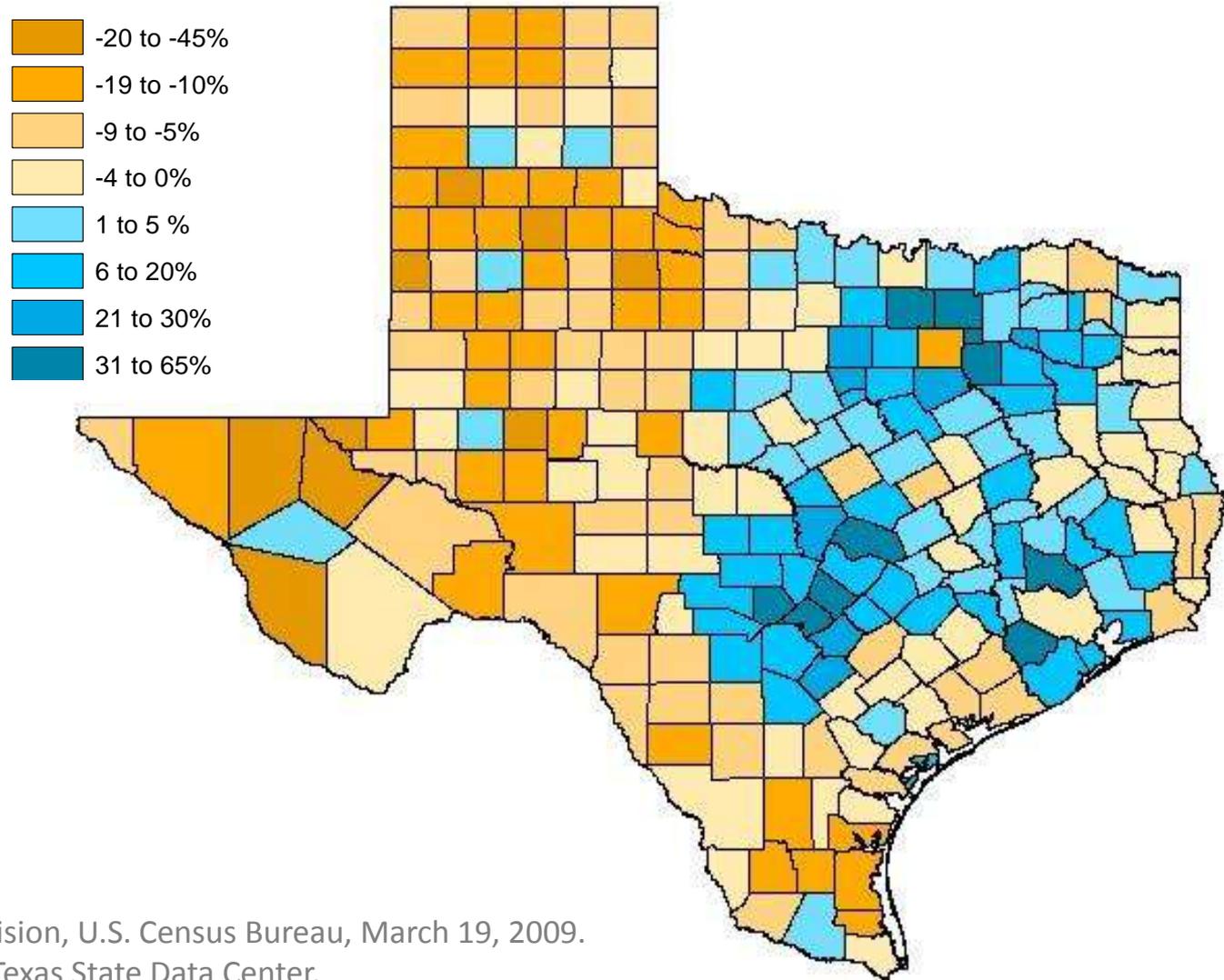
Source: U.S. Census Bureau. 2009 Population Estimates.

Percent of Migrants to Texas by Race and Ethnicity, 2000-2009



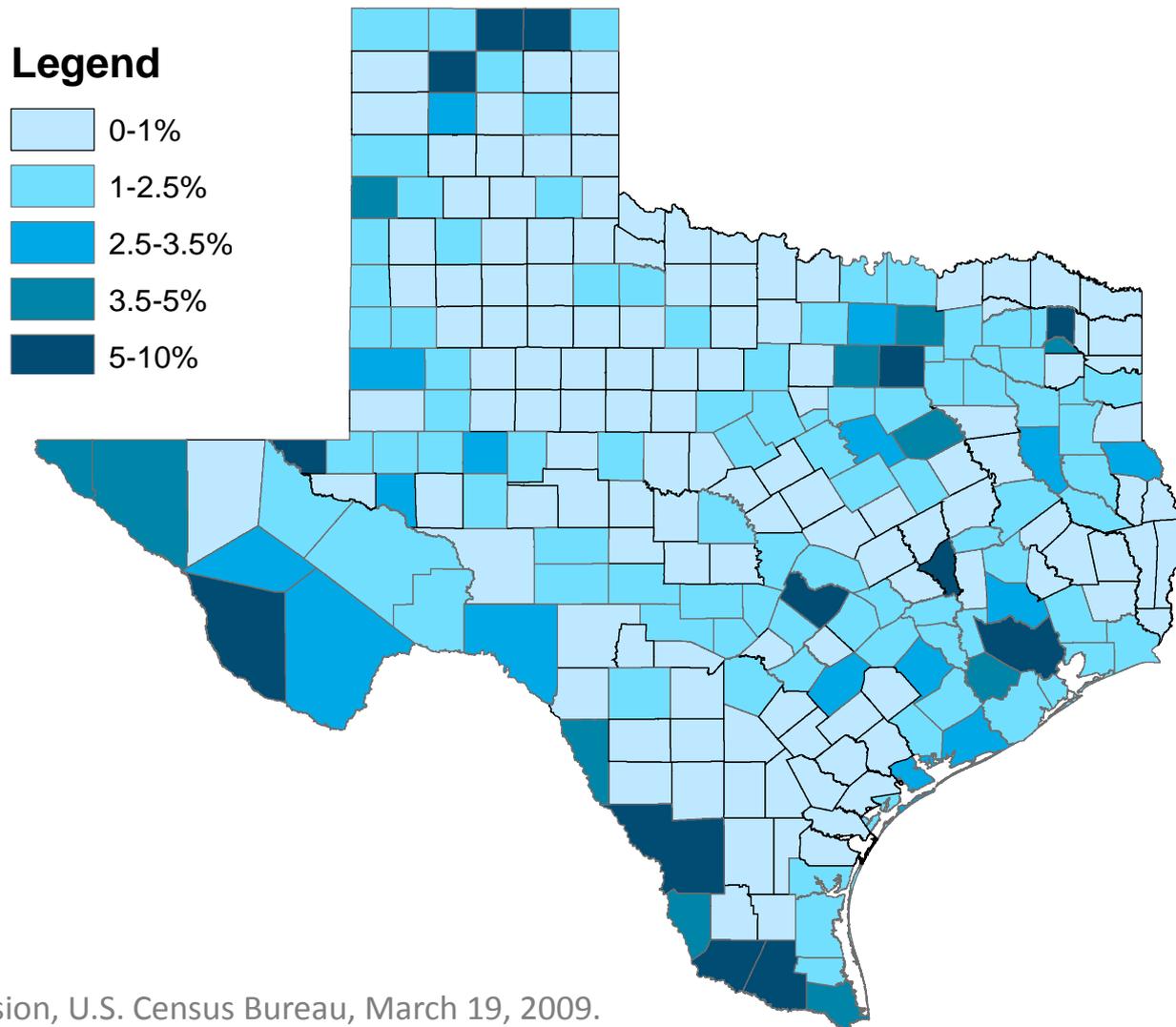
Sources: Percentages of domestic and international migrants by race and ethnicity derived from the 2006-2008 American Community Survey. Total numbers of domestic and international migrants between 2000-2009 are from Table 4. Cumulative Estimates of the Components of Resident Population Change for the United States, Regions, States, and Puerto Rico: April 1, 2000 to July 1, 2009, U.S. Census Bureau.

Estimated Domestic Migration (2000-2008) as a Percentage of 2000 Population by County

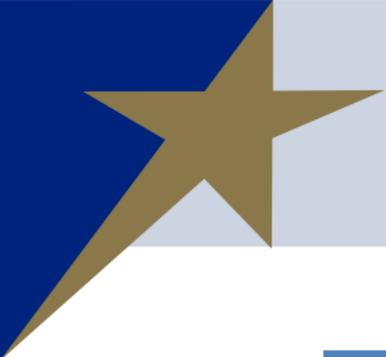


Source: Population Division, U.S. Census Bureau, March 19, 2009.
Map produced by the Texas State Data Center.

Estimated International Migration (2000-2008) as a Percentage of 2000 Population by County



Source: Population Division, U.S. Census Bureau, March 19, 2009.
Map produced by the Texas State Data Center.

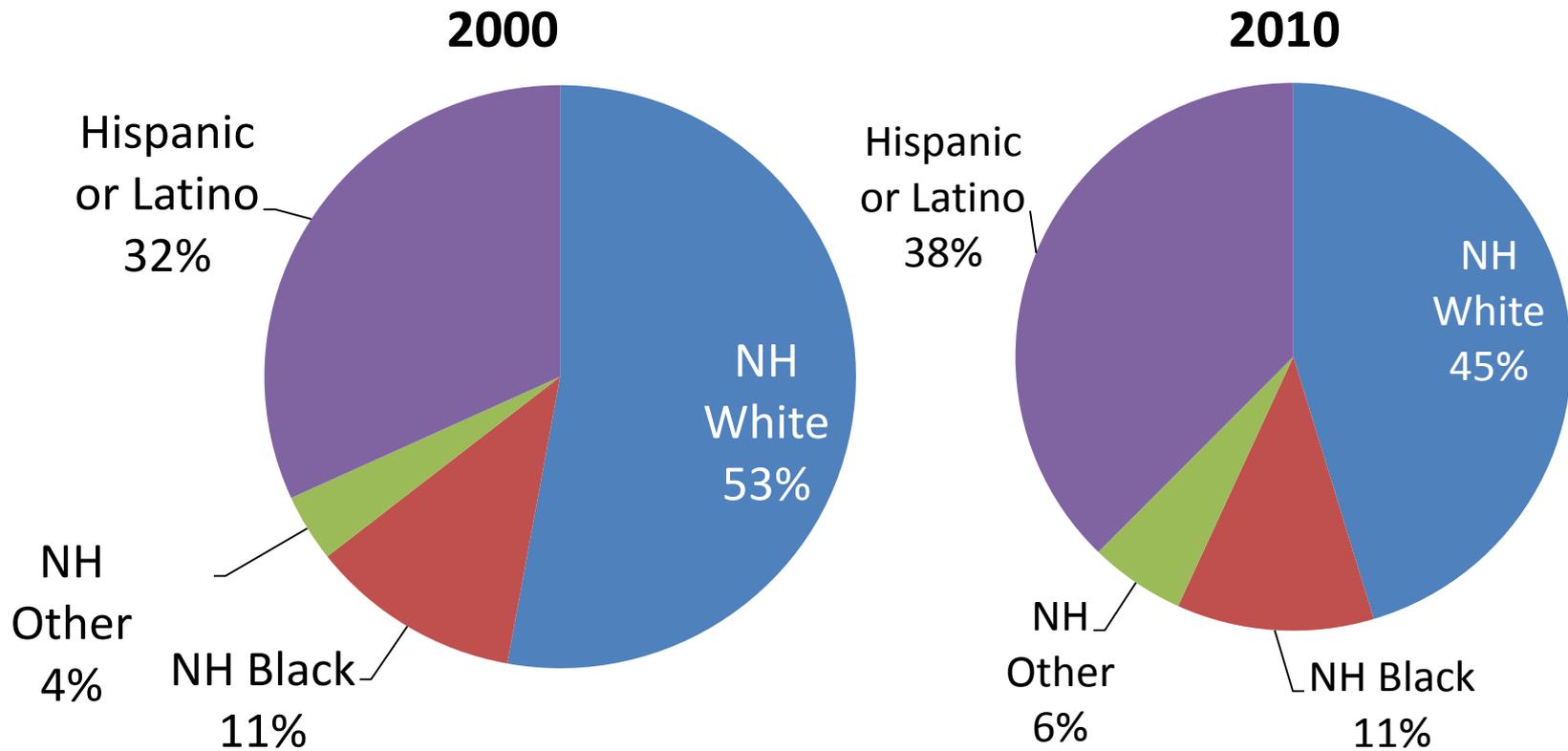


States with Largest Estimated Unauthorized Immigrant Populations, 2010

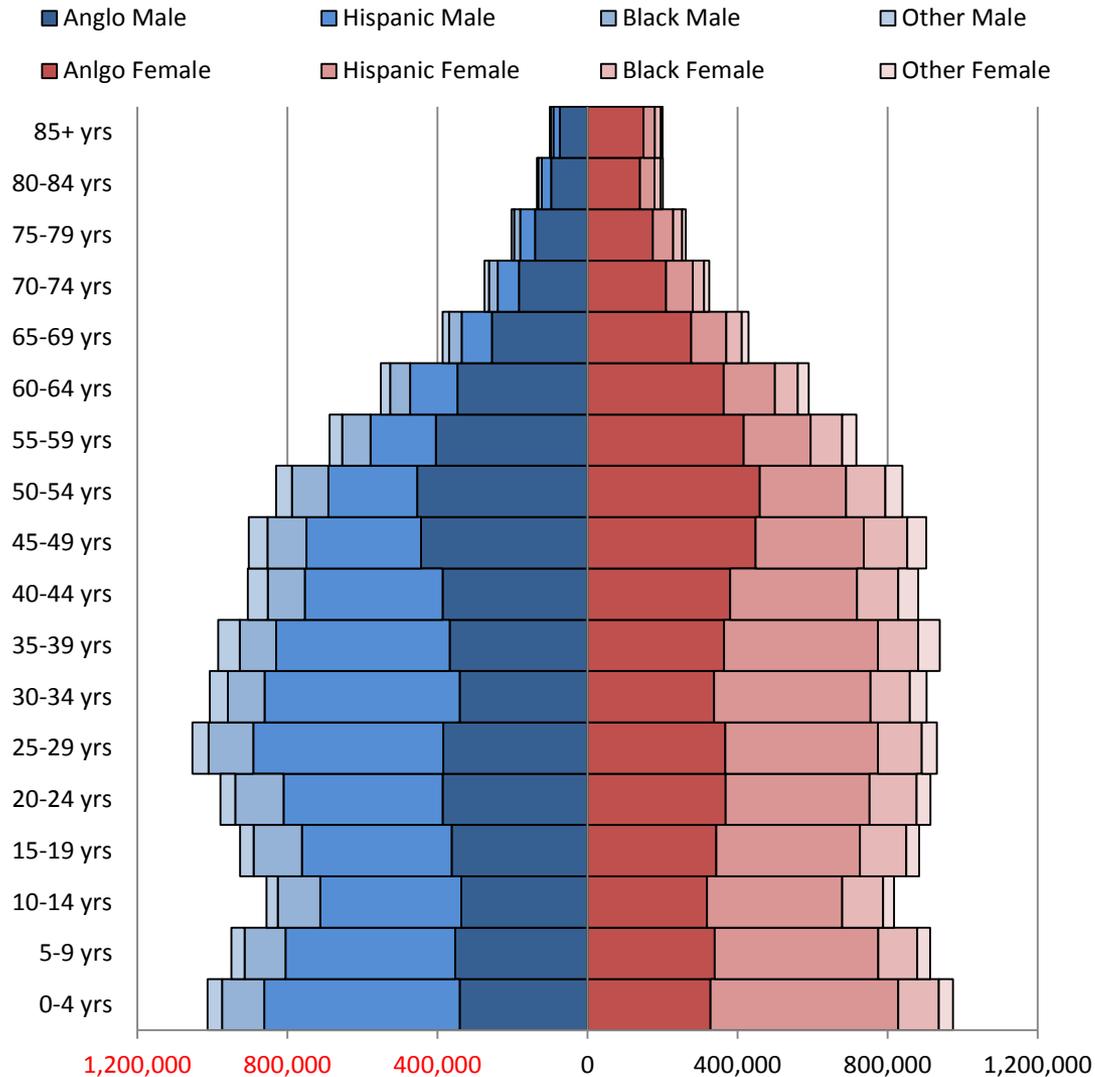
State	Estimate (thousands)	Range
California	2,550	(2,350 - 2,750)
Texas	1,650	(1,450 - 1,850)
Florida	825	(725 - 950)
New York	625	(525 - 725)
New Jersey	550	(425 - 650)
Illinois	525	(425 - 625)
Georgia	425	(300 - 550)
Arizona	400	(275 - 500)

Source: Pew Hispanic Center estimates based on residual methodology applied to March Supplements to the Current Population Survey (February 1, 2011).

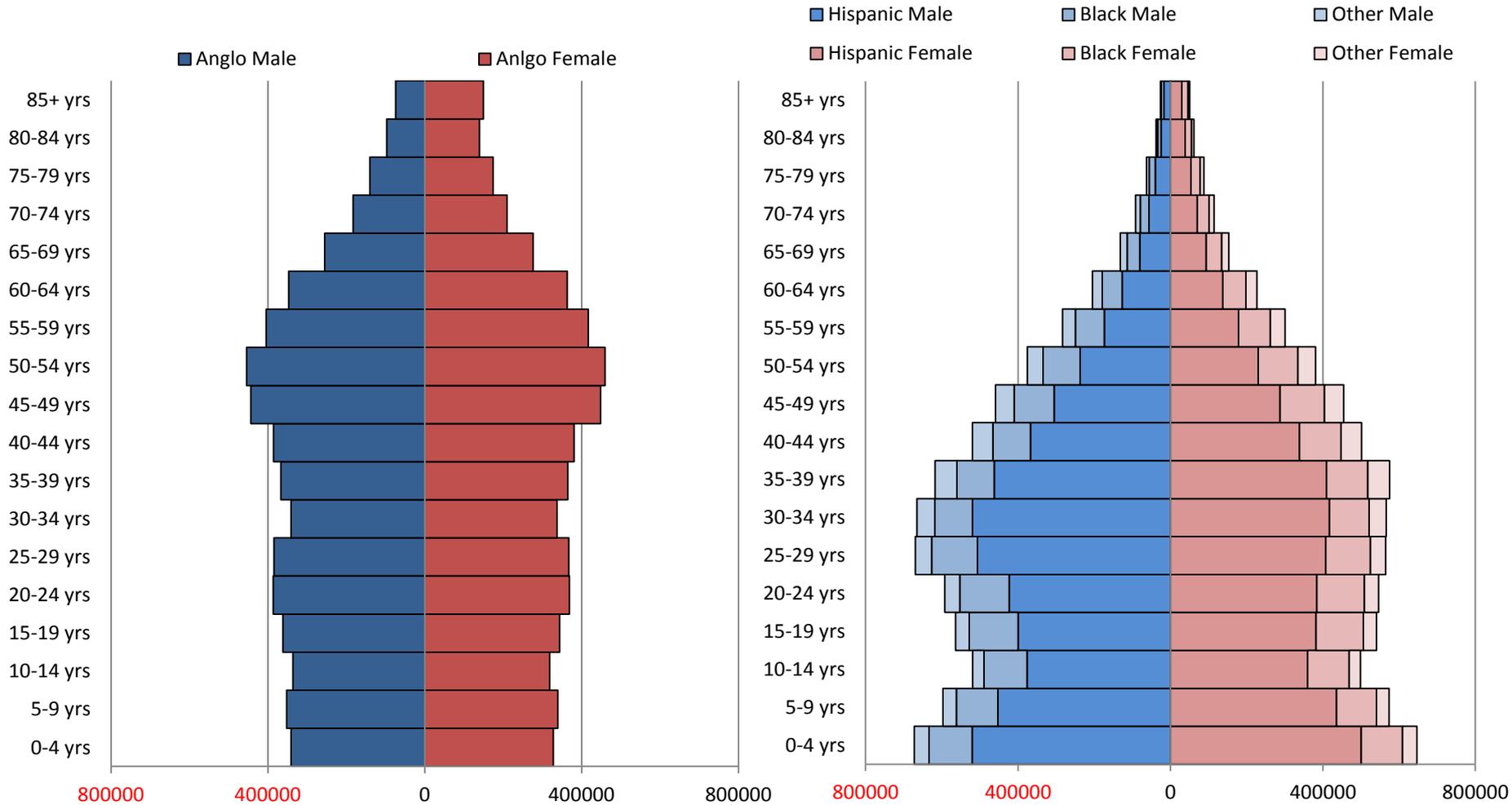
Texas Racial and Ethnic Composition, 2000 and 2010



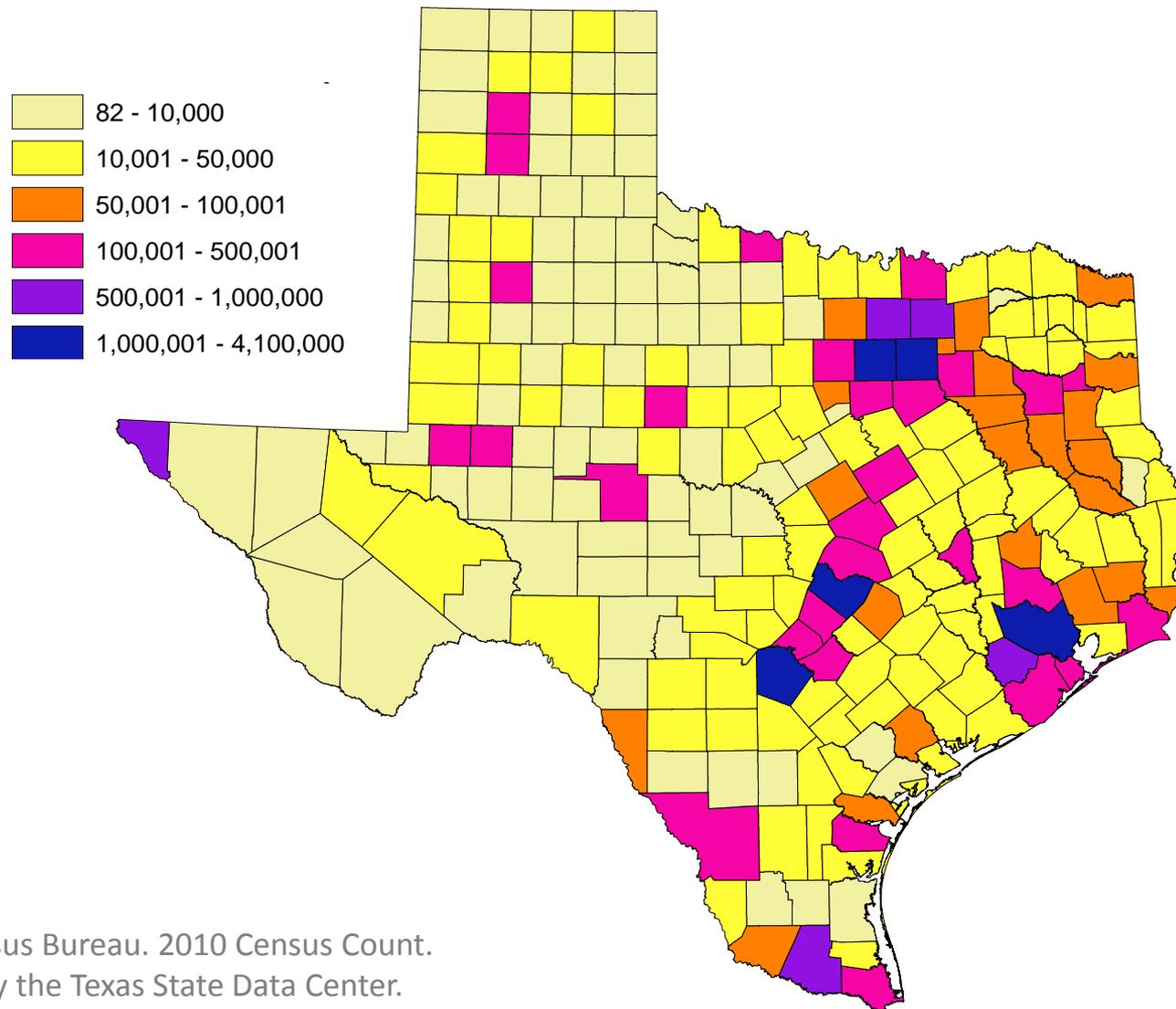
Projected Texas Population Pyramid by Race and Ethnicity, 2010



Projected Texas Population Pyramids by Race and Ethnicity, 2010

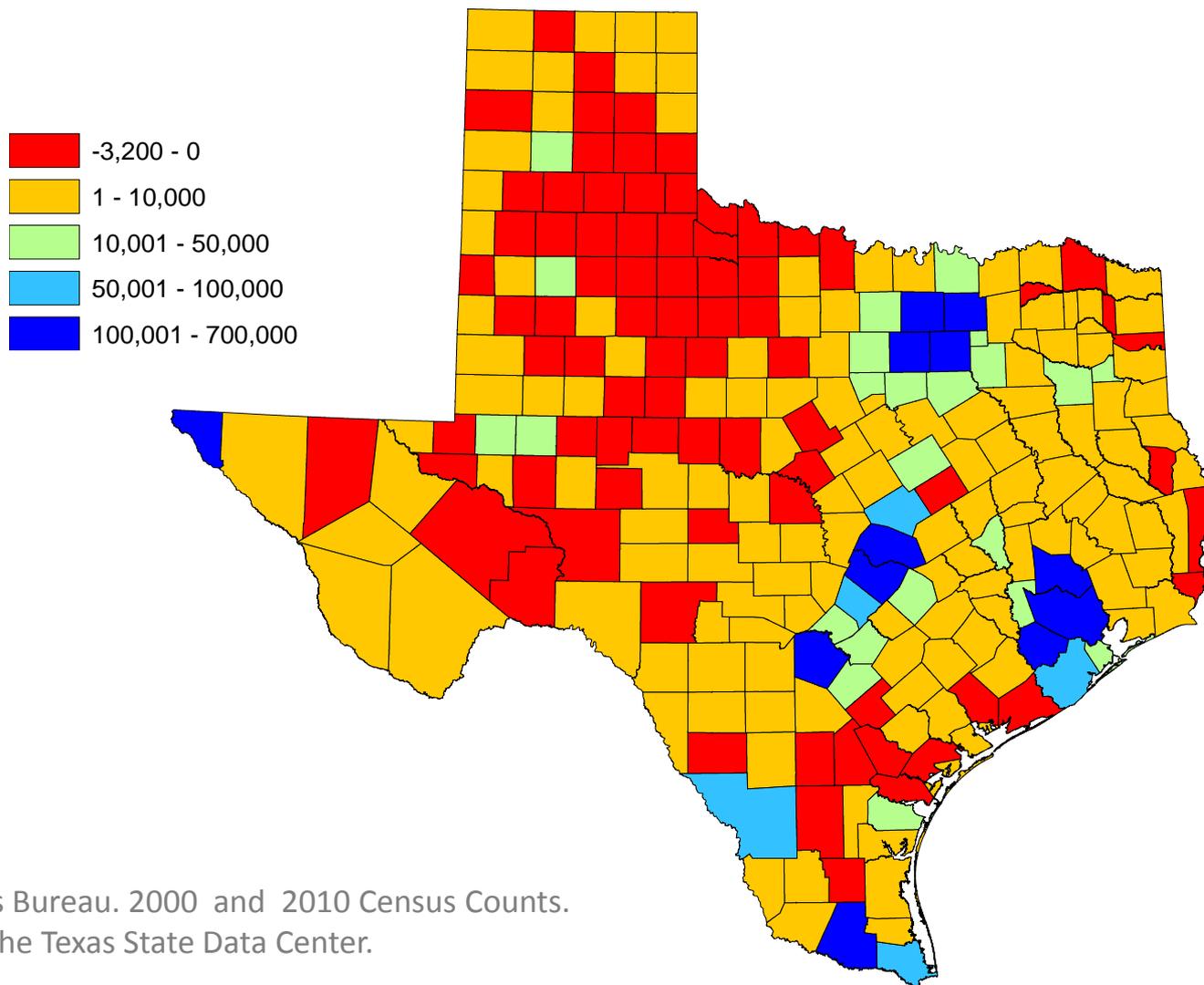


Total Population by County, 2010



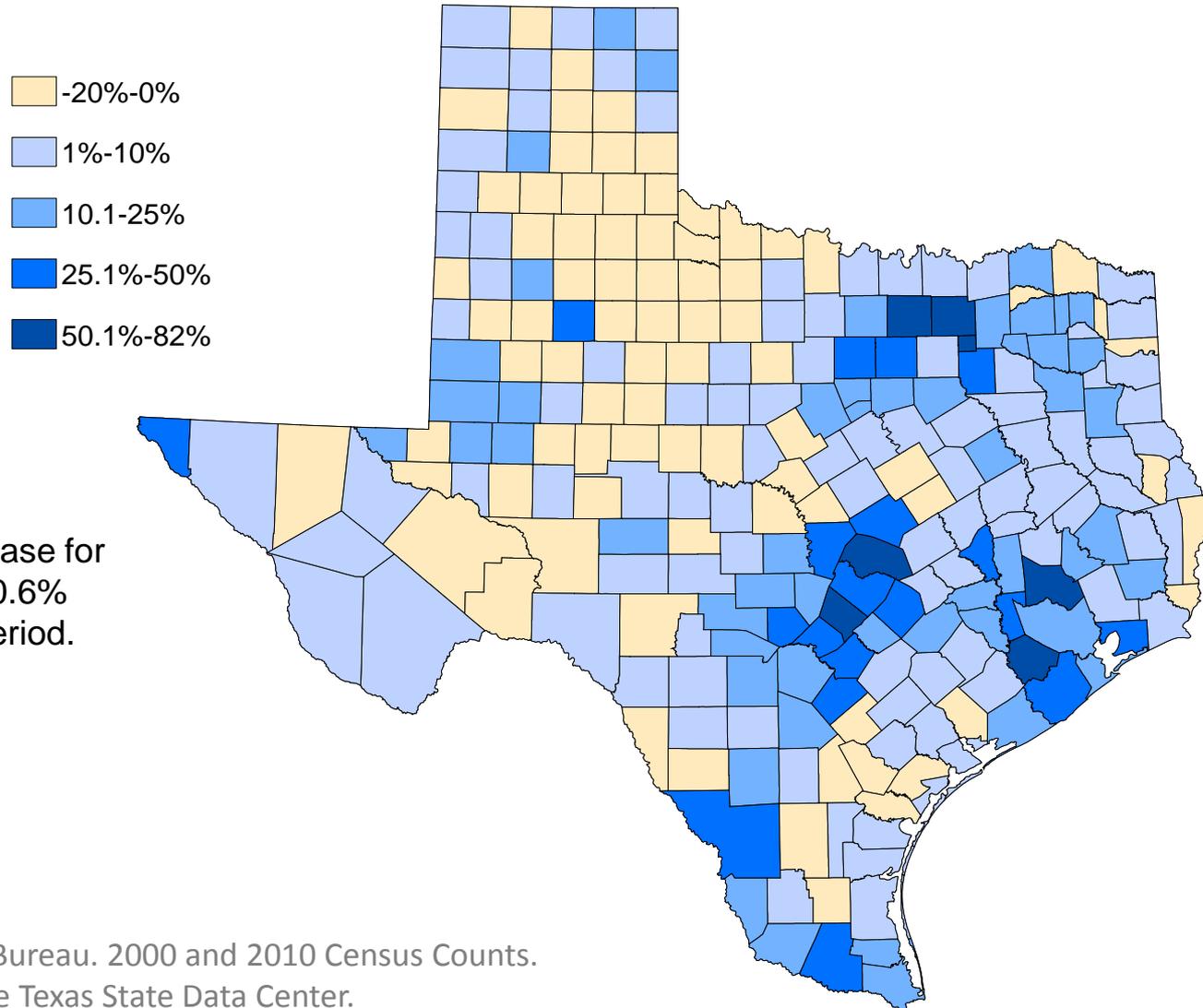
Source: U.S. Census Bureau. 2010 Census Count.
Map produced by the Texas State Data Center.

Numeric Change of Total Population by County, 2000-2010

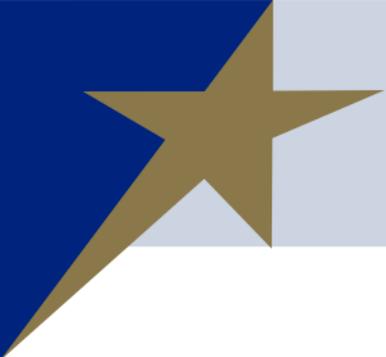


Source: U.S. Census Bureau. 2000 and 2010 Census Counts.
Map produced by the Texas State Data Center.

Percent Change of Total Population by County, 2000-2010



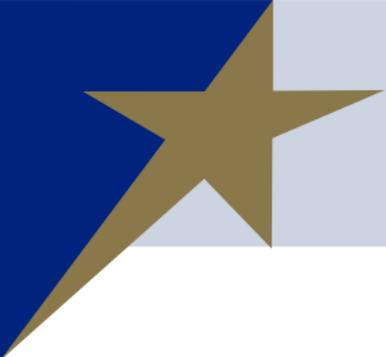
Source: U.S. Census Bureau. 2000 and 2010 Census Counts.
Map produced by the Texas State Data Center.



Population Growth in Austin-Round Rock MSA, 1980-2040 (2000-2008 Migration Scenario)

County	1980	1990	2000	2010	2040
Bastrop	24,726	38,263	57,733	74,171	311,306
Caldwell	23,637	26,392	32,194	38,066	64,262
Hays	40,594	65,614	97,589	157,107	581,488
Travis	419,573	576,407	812,280	1,024,266	1,181,101
Williamson	76,521	139,551	249,967	422,679	1,363,538
Total	585,051	846,227	1,249,763	1,716,289	3,501,695

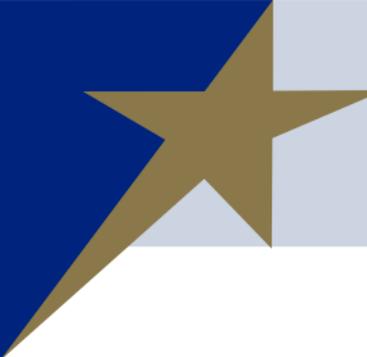
Sources: U.S. Census Bureau. 1980-2000 Census Counts; Texas State Data Center. 2009 Population Estimates; Texas State Data Center. 2008 2000-2007 Migration Scenario Projection to 2040.



Population Growth in Austin-Round Rock MSA by Area, 1980-2040

County	1980	1990	2000	2010	2040
Number of Inhabitants by Area					
Travis	419,573	576,407	812,280	1,024,266	1,181,101
Others	165,478	269,820	437,483	692,023	2,320,594
Total	585,051	846,227	1,249,763	1,716,289	3,501,695
Percent of Population in Area					
Travis	72	68	65	60	34
Others	28	32	35	40	66
Total	100	100	100	100	100

Sources: U.S. Census Bureau. 1980-2000 Census Counts; Texas State Data Center. 2009 Population Estimates; Texas State Data Center. 2008 2000-2007 Migration Scenario Projection to 2040.

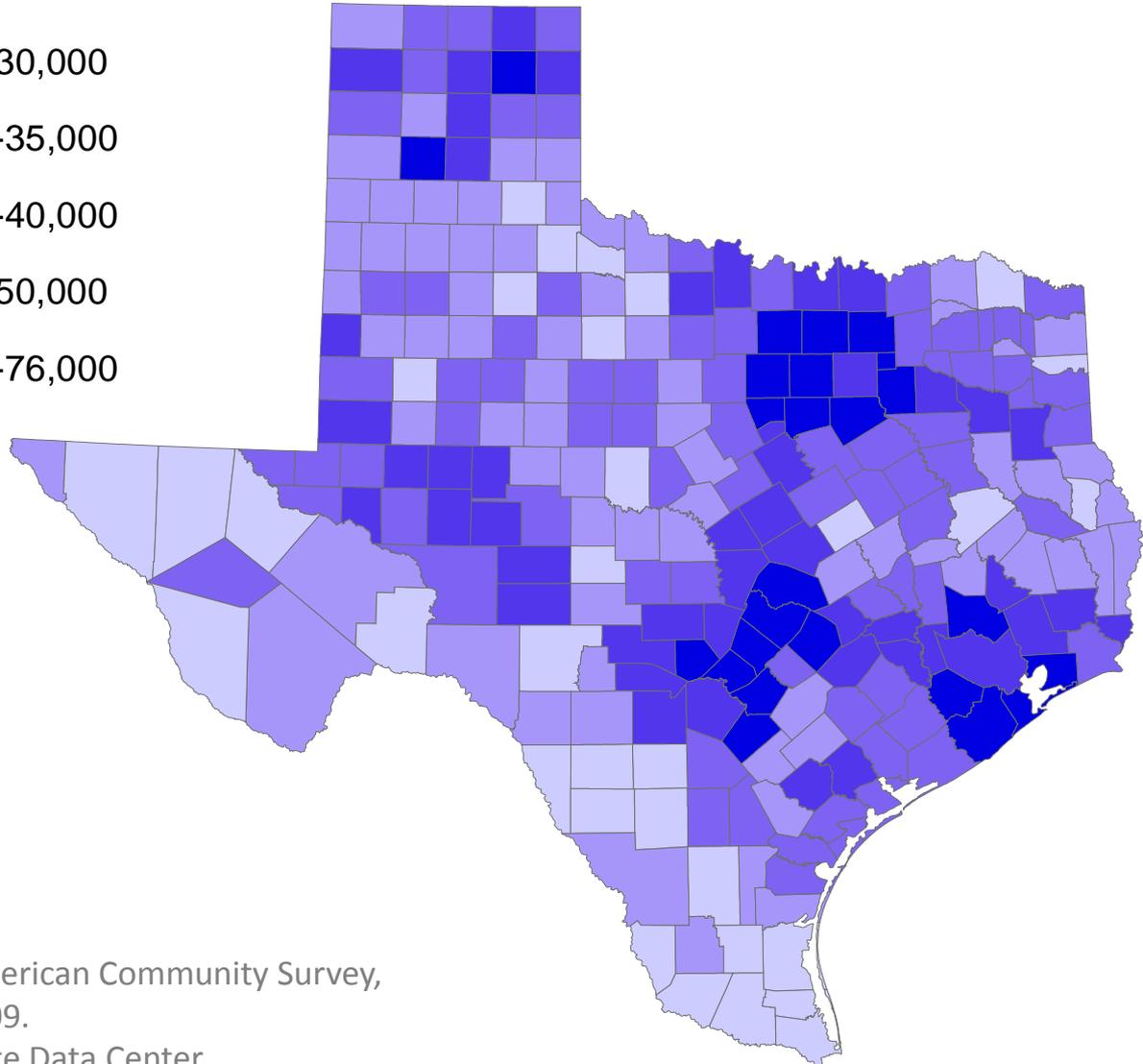


Components of Change for Austin-Round Rock MSA, 2000 to 2009

County	Population			Births-Deaths	Migration	
	2000	2009	Change		Foreign	Domestic
Bastrop	57,733	74,876	17,143	3,990	1,308	12,027
Caldwell	32,194	37,810	5,616	2,301	496	2,977
Hays	97,589	155,545	57,956	10,905	1,697	45,351
Travis	812,280	1,026,158	213,878	102,653	58,855	56,907
Williamson	249,967	410,686	160,719	37,705	5,965	116,977
Total	1,249,763	1,705,075	455,312	157,554	68,321	234,239

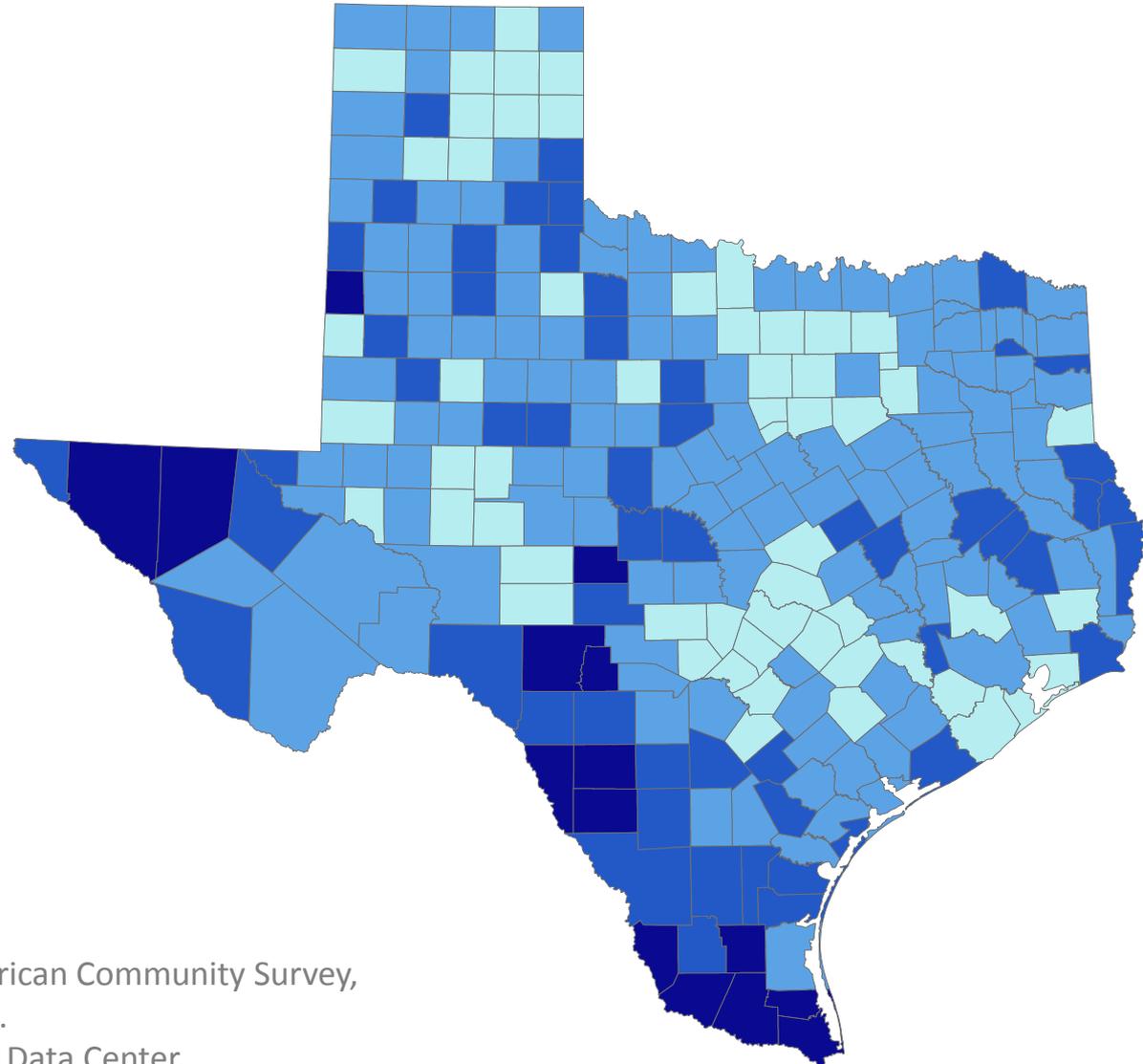
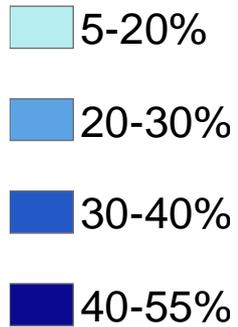
Sources: U.S. Census Bureau. 2000 Census Count; Texas State Data Center. 2009 Population Estimates.

Median Household Income by County, 2005-2009



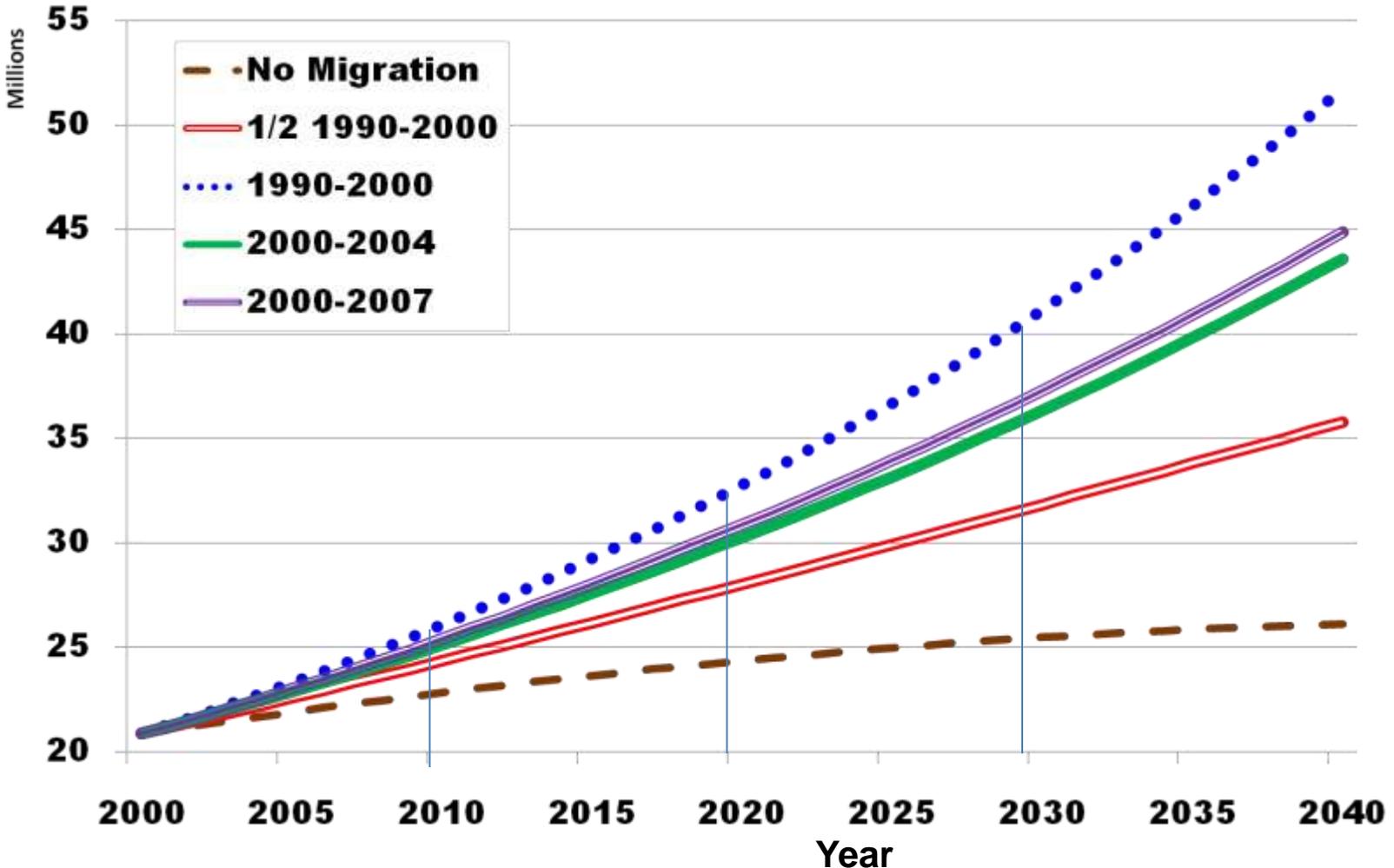
Source: U.S. Census Bureau. American Community Survey,
5-Year Sample 2005-2009.
Map produced by the Texas State Data Center.

Percent of Population Less Than 18 Years of Age Living Under Poverty During Past 12 Months by County, 2005-2009



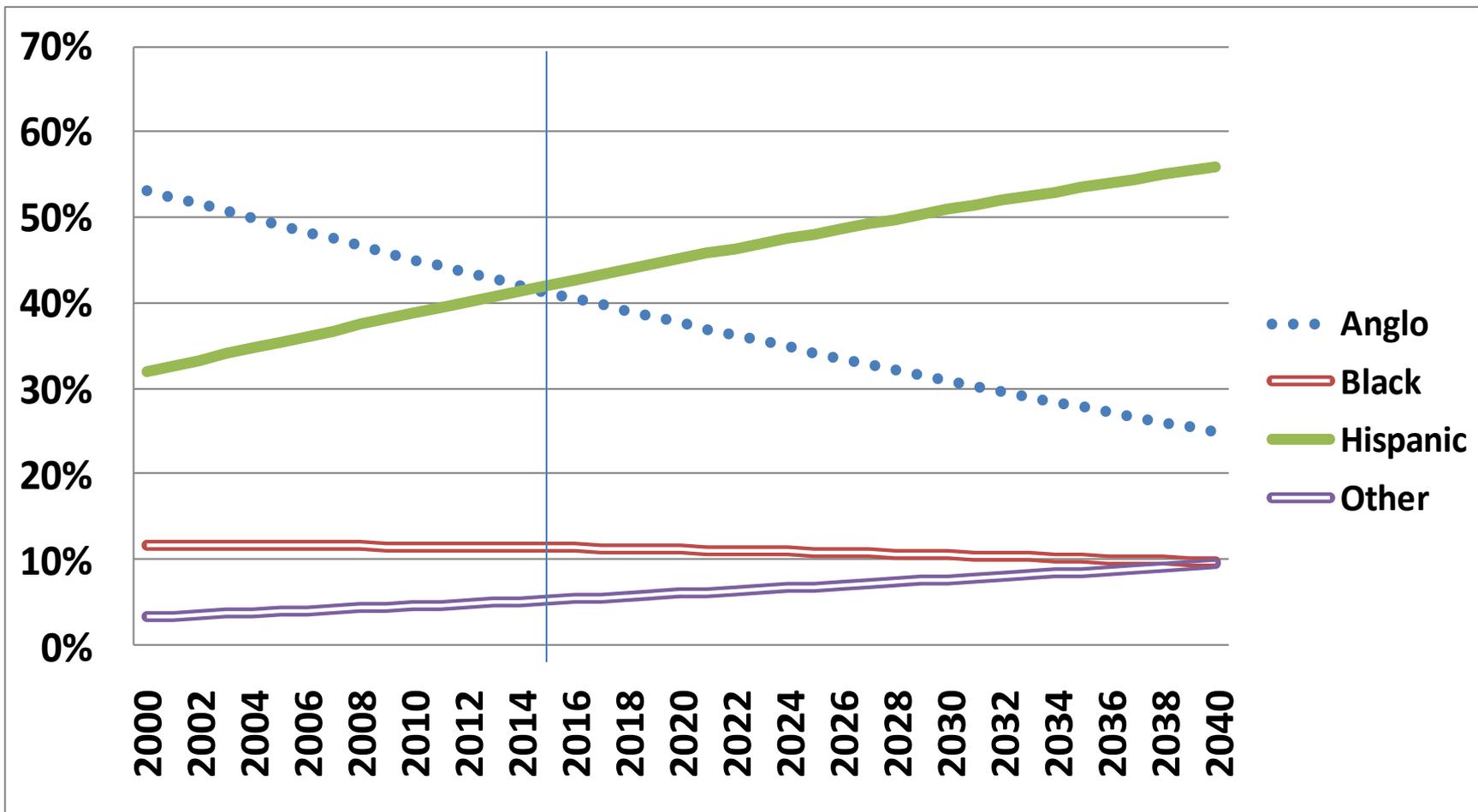
Source: U.S. Census Bureau. American Community Survey,
5-Year Sample 2005-2009.
Map produced by the Texas State Data Center.

Projected Population Growth in Texas, 2000-2040

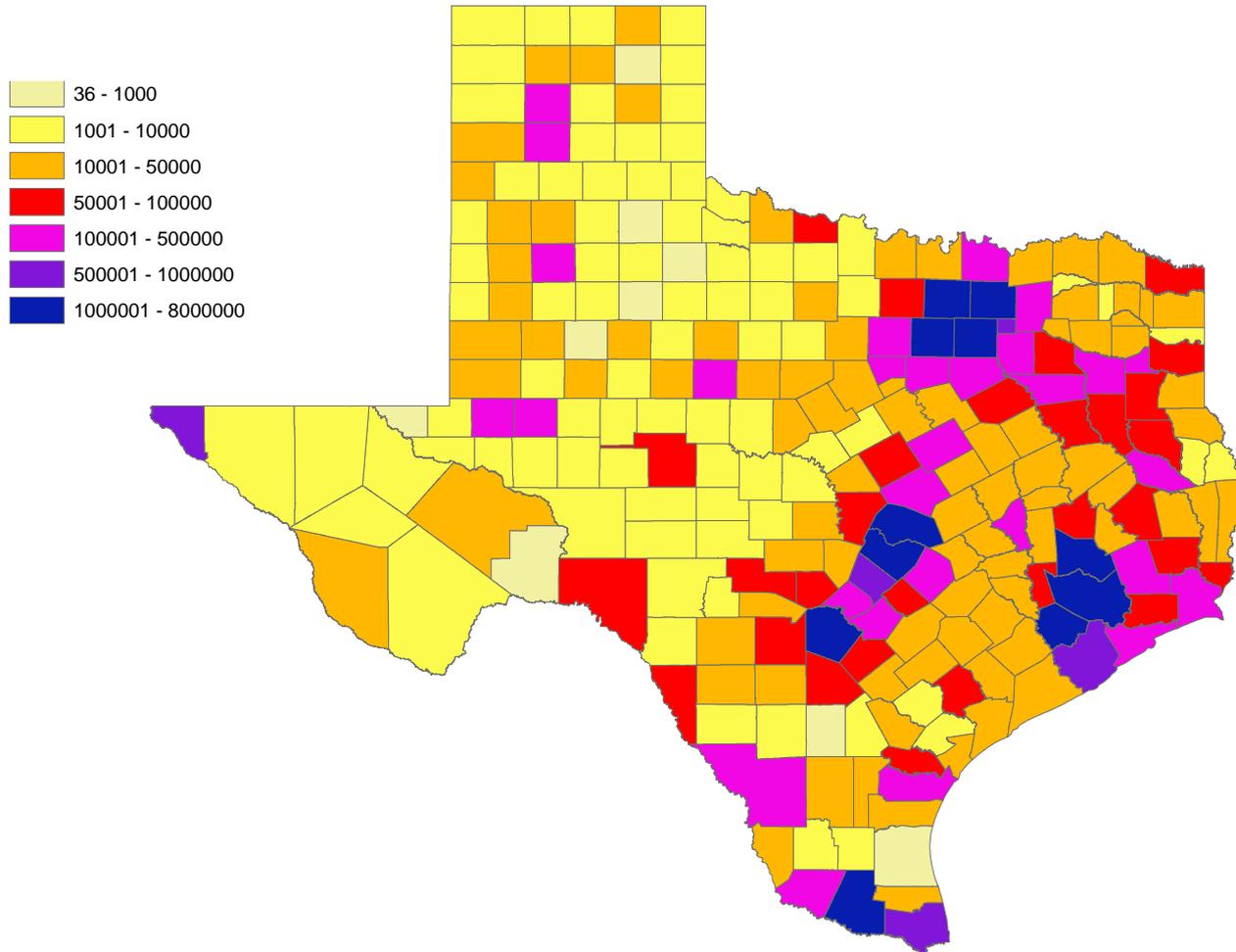


Source: Texas State Data Center. 2008 Population Projections.

Projected Racial and Ethnic Population Percentages for Texas, 2000-2040



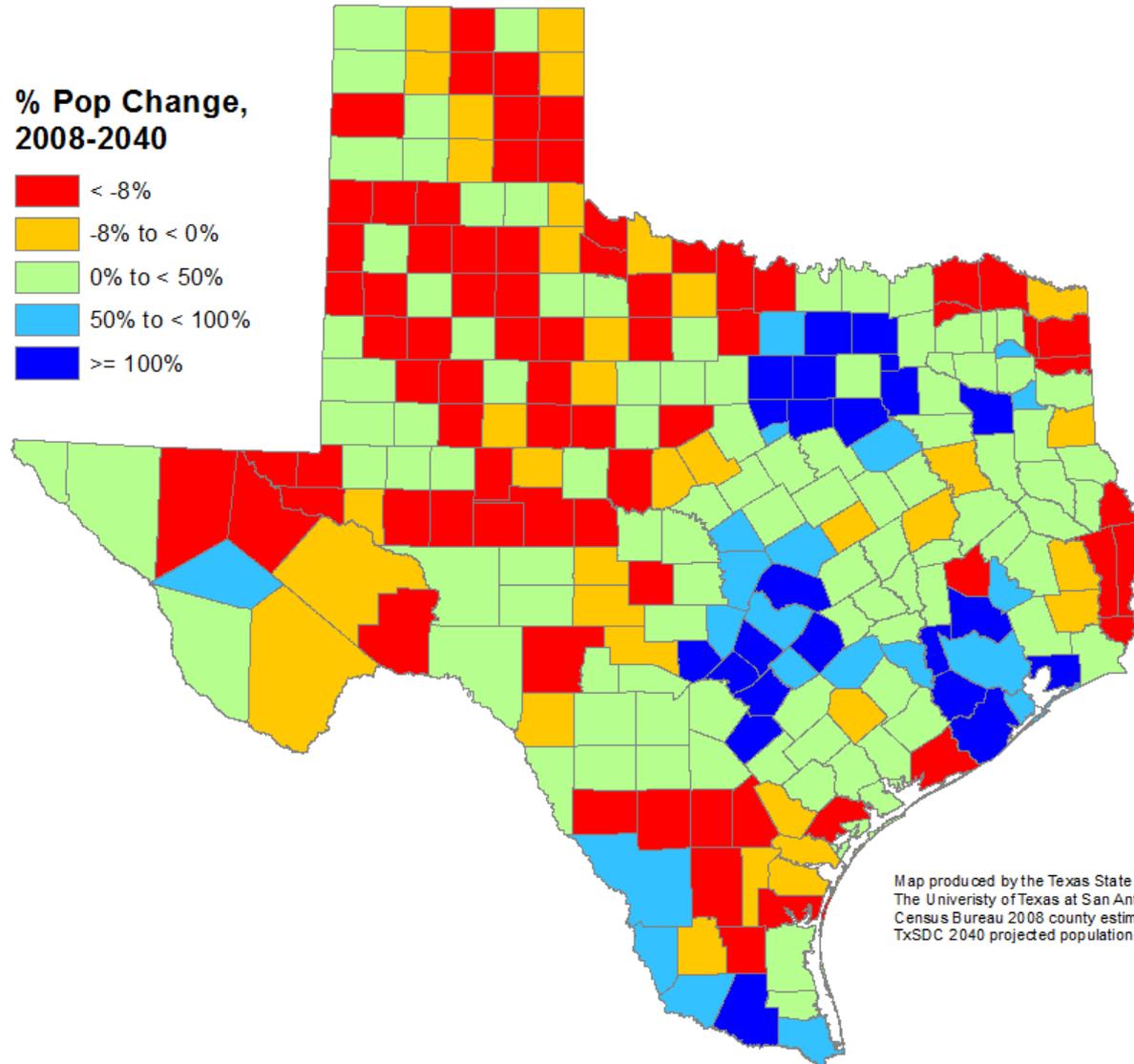
Projected Population by Texas Counties, 2040



Source: Texas State Data Center. Vintage 2008 Population Projections,
2000-2007 Migration Scenario.

Map produced by the Texas State Data Center.

Percent Projected Change of Total Population in Texas Counties, 2008-2040



Demographics and Destiny



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