Texas

Population Estimates and Projections for LCRA Counties

LCRA
December 18, 2013
Austin, TX
Along and east of I-35:
- 40% of land
- 86% of population
- 92% of population growth (2011-2012)

Source: U.S. Census Bureau 2012 Population Estimates
Change of the Total Population by County, 2000 to 2010

Legend
-3,200 - 0
1 - 10,000
10,001 - 50,000
50,001 - 100,000
100,001 - 700,000

79 counties lost population over the decade

Source: U.S. Census Bureau 2000 and 2010 Census Counts
Change of the Total Population by County, 2010 to 2012

96 counties lost population over the two year period

Of counties that lost population:
- 90% had net out migration
- 47% had natural decline

The 10 Fastest Growing Metro Areas
Increase from July 1, 2011, to July 1, 2012

<table>
<thead>
<tr>
<th>Rank</th>
<th>Area</th>
<th>Percent Increase</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Midland, Texas</td>
<td>4.6</td>
</tr>
<tr>
<td>2.</td>
<td>Clarksville, Tenn.-Ky.</td>
<td>3.7</td>
</tr>
<tr>
<td>3.</td>
<td>Crestview-Fort Walton Beach-Destin, Fla.</td>
<td>3.6</td>
</tr>
<tr>
<td>4.</td>
<td>The Villages, Fla.</td>
<td>3.4</td>
</tr>
<tr>
<td>5.</td>
<td><strong>Odessa, Texas</strong></td>
<td><strong>3.4</strong></td>
</tr>
<tr>
<td>6.</td>
<td>Jacksonville, N.C.</td>
<td>3.3</td>
</tr>
<tr>
<td>7.</td>
<td><strong>Austin-Round Rock, Texas</strong></td>
<td><strong>3.0</strong></td>
</tr>
<tr>
<td>8.</td>
<td>Casper, Wyo.</td>
<td>3.0</td>
</tr>
<tr>
<td>9.</td>
<td>Columbus, Ga.-Ala.</td>
<td>2.9</td>
</tr>
<tr>
<td>10.</td>
<td>Manhattan, Kan.</td>
<td>2.8</td>
</tr>
</tbody>
</table>

Source: U.S. Census Bureau, 2012
The 10 Counties with the Largest Numeric Increase from July 1, 2011, to July 1, 2012

<table>
<thead>
<tr>
<th>Rank</th>
<th>County, State</th>
<th>Numeric Increase</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Harris, Texas</td>
<td>80,005</td>
</tr>
<tr>
<td>2</td>
<td>Los Angeles, Calif.</td>
<td>73,764</td>
</tr>
<tr>
<td>3</td>
<td>Maricopa, Ariz.</td>
<td>73,644</td>
</tr>
<tr>
<td>4</td>
<td>Dallas, Texas</td>
<td>45,827</td>
</tr>
<tr>
<td>5</td>
<td>San Diego, Calif.</td>
<td>38,880</td>
</tr>
<tr>
<td>6</td>
<td>King, Wash.</td>
<td>35,838</td>
</tr>
<tr>
<td>7</td>
<td>Travis, Texas</td>
<td>34,381</td>
</tr>
<tr>
<td>8</td>
<td>Orange, Calif.</td>
<td>34,017</td>
</tr>
<tr>
<td>9</td>
<td>Tarrant, Texas</td>
<td>32,997</td>
</tr>
<tr>
<td>10</td>
<td>Clark, Nev.</td>
<td>32,833</td>
</tr>
</tbody>
</table>

Source: U.S. Census Bureau, 2013
Estimated population change 2010-2012, LCRA Counties

Source: U.S. Census Bureau, Population Estimates
Estimated population change 2010-2012, LCRA Counties

Source: U.S. Census Bureau, Population Estimates
Estimated population change 2010-2012, LCRA Counties

Source: U.S. Census Bureau, Population Estimates

Scale on previous slide went to 80,000
Projected population change 2010-2030, LCRA Counties, 0.5 Migration Scenario

Legend
-99-0
1-20,000
20,001-75,000
75,001-125,000
125,001-325,000

Source: Texas State Data Center, 2012 Vintage Population Projections
Projected population change 2010-2030, LCRA Counties, 1.0 Migration Scenario

Source: Texas State Data Center, 2012 Vintage Population Projections
Projected percent population change 2010-2030, LCRA Counties, 0.5 Migration Scenario

Source: Texas State Data Center, 2012 Vintage Population Projections
Projected percent population change 2010-2030, LCRA Counties, 1.0 Migration Scenario

Source: Texas State Data Center, 2012 Vintage Population Projections
Projected percent population change 2010-2030, LCRA Counties, 0.5 and 1.0 migration scenarios

Source: Texas State Data Center, 2012 Vintage Population Projections
Projected population change 2010-2030, LCRA Counties, 0.5 and 1.0 migration scenarios
Annualized projected percent change in households by tenure, 2010-2030, 0.5 migration scenario

Source: Texas State Data Center, 2012 Vintage Population Projections
Annualized projected percent change in households by tenure, 2010-2030, 0.5 migration scenario
Annualized projected percent change in households by tenure, 2010-2030, 0.5 migration scenario

Source: Texas State Data Center, 2012 Vintage Population Projections
Projected annual percent renter household change 2010-2030, LCRA Counties, 0.5 Migration Scenario

Source: Texas State Data Center, 2012 Vintage Population Projections
Projected annual percent owner household change 2010-2030, LCRA Counties, 0.5 Migration Scenario

Source: Texas State Data Center, 2012 Vintage Population Projections
Demographics and Destiny
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